11/14/83
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QUARTERLY REPORT

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DATE: July 6, 1983

FIRST QUARTER, 1983

PRODUCTION

1983 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 1Q	% CHANGE FROM 1982 LEVEL
TOTAL PRODUCTION (N/R)	Mil. Pairs	91.2	5.4
TOTAL SHIPMENTS (N/R)			
• Quantity	Mil. Pairs	88.1	4.9
• Unit Value	Dollars	12.54	4.8
PRODUCTION BY TYPES (N/R)			
• Men's	Mil. Pairs	20.6	17.0
• Women's	Mil. Pairs	34.0	7.3
• Juvenile	Mil. Pairs	13.5	-6.9
• Athletic	Mil. Pairs	5.6	24.4
• Slippers	Mil. Pairs	15.9	-5.4
PRODUCTION BY MATERIAL (N/R)			
• Leather	Mil. Pairs	49.1	8.1
• Vinyl/Plastic	Mil. Pairs	21.9	1.4
• Other	Mil. Pairs	20.2	3.6
RUBBER/FABRIC PRODUCTION	Mil. Pairs	21.4	-6.6

FIA

FOOTWEAR INDUSTRIES OF AMERICA

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs)			1983/82 PERCENT CHANGE
	1Q 1983 (p)	4Q 1982 (r)	1Q 1982	1Q%
NONRUBBER TOTAL	91.2	78.7	86.5	5.4
RUBBER/FABRIC TOTAL	21.4	17.3	22.9	-6.6
NONRUBBER AND RUBBER/FABRIC TOTAL	112.6	96.0	109.4	2.9

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 % CHANGE 1Q %
MEN'S	20.6	17.1	17.6	17.0
YOUTHS' & BOYS'	1.9	1.6	1.7	11.8
WOMEN'S	34.0	29.1	31.7	7.3
MISSES'	2.3	2.6	2.6	-11.5
CHILDREN'S	3.8	2.7	3.9	-2.6
INFANTS'	5.5	3.8	6.3	-12.7
ATHLETIC	5.6	4.3	4.5	24.4
SLIPPERS	15.9	16.4	16.8	-5.4
OTHER	1.6	1.2	1.3	23.1
TOTAL SHOES & SLIPPERS	91.2	78.7	86.5	5.4

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 % CHANGE 1Q %
LEATHER	49.1	42.6	45.4	8.1
PLASTIC/VINYL	21.9	17.1	21.6	1.4
OTHER	20.2	19.0	19.5	3.6

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

KIND	(Mil.Prs.,Mil. Dollars) 1Q 1983	4Q 1982	1Q 1982	1983/82 % CHANGE 1Q %
QUANTITY	88.1	81.4	84.0	4.9
VALUE $	1104.4	1047.4	1004.7	9.9
AVERAGE VALUE $ (Dollar per pair)	12.54	12.87	11.96	4.8

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1983 (3 MOS.) HIGHLIGHTS

TOTAL IMPORTS (N/R)	UNITS	TOTAL 1983 1Q	% CHANGE FROM 1982 LEVEL
• Quantity	Mil. Pairs	160.4	23.6
• Value (fob)	Mil. Dollars	926.8	23.3
• Unit Value	Dollars	5.78	-0.2
BY TYPES (N/R)			
• Men's	Mil. Pairs	31.2	44.9
• Women's	Mil. Pairs	85.5	18.2
• Juvenile	Mil. Pairs	18.9	22.7
• Athletic	Mil. Pairs	23.5	20.7
BY MATERIAL (N/R)			
• Leather Footwear	Mil. Pairs	69.6	30.9
• Vinyl/Plastic	Mil. Pairs	56.8	8.6
• Other	Mil. Pairs	36.1	47.8
BY COUNTRY (N/R)			
• Taiwan	Mil. Pairs	67.3	43.7
• Korea	Mil. Pairs	28.3	66.2
• Brazil	Mil. Pairs	15.7	30.6
• Hong Kong	Mil. Pairs	5.0	-36.5
• China	Mil. Pairs	1.9	-2.3
• Italy	Mil. Pairs	22.5	1.6
• Spain	Mil. Pairs	6.3	8.6
UNLASTED LEATHER SHOES UPPERS	Mil. Pairs	2.9	22.4
ALL OTHER SHOE UPPERS	Mil. Pairs	5.4	56.5
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	34.6	2.9
• Taiwan	Mil. Pairs	Not compiled at this time. Will be published in 2nd quarter report	
• Korea	Mil. Pairs		
• China	Mil. Pairs		

TABLE 5: U.S. IMPORTS SUMMARY

KIND	(Million Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
NONRUBBER TOTAL	160.4	101.2	129.8	23.6
RUBBER/FABRIC TOTAL	34.6	19.2	33.6	2.9
NONRUBBER AND RUBBER/FABRIC TOTAL	195.0	120.4	163.4	19.3

Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR BY KIND

6A. Quantity

KIND	(Million Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
MEN'S	31.2	22.6	21.5	44.9
YOUTHS' & BOYS'	1.9	1.8	1.3	42.8
WOMEN'S	85.5	49.6	72.4	18.2
MISSES'	5.0	2.8	4.4	13.2
CHILDREN'S	7.2	3.8	5.9	22.2
INFANTS'	4.9	2.7	3.8	26.7
ATHLETIC	23.5	17.3	19.5	20.7
SLIPPERS & ALL OTHER	1.3	0.5	1.0	30.0
TOTAL - ALL	160.4	101.2	129.8	23.6

6B. Unit Value

KIND	(Dollars per Pair) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
MEN'S	7.05	8.22	7.45	-5.4
YOUTHS' & BOYS'	4.32	4.90	4.84	-10.7
WOMEN'S	5.72	6.54	5.67	0.8
MISSES'	3.21	4.54	3.14	2.2
CHILDREN'S	2.76	3.63	2.36	16.9
INFANTS'	1.84	2.04	1.57	17.2
ATHLETIC	6.80	7.99	6.96	-2.3
SLIPPERS & ALL OTHER	3.86	7.80	5.27	-26.8
TOTAL - ALL	5.78	6.85	5.79	-0.2

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
Leather	69.6	47.6	53.1	30.9
Vinyl/Plastic	56.8	33.0	52.3	8.6
Other	36.1	20.5	24.4	47.8

7B. Unit Value

MATERIAL	(Dollars per Pair) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
Leather	8.52	9.64	9.14	-6.8
Vinyl/Plastic	3.22	4.26	3.62	-11.0
Other	4.20	4.57	3.12	34.6

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
Taiwan	67.3	39.1	46.9	43.7
Korea	28.3	22.1	17.0	66.2
Italy	22.5	9.0	22.1	1.6
Spain	6.3	5.1	5.8	8.6
Brazil	15.7	9.9	12.0	30.6
France	1.2	1.1	0.9	31.7
Mexico	1.3	1.6	1.1	23.2
India	0.6	0.1	0.5	2.2
Poland	0.3	0.1	0.1	334.2
Romania	0.6	0.7	0.8	-16.8
Yugoslavia	0.4	0.5	0.4	23.1
Singapore	*	—	0.3	-81.5
Japan	0.9	0.9	1.4	-40.7
Hong Kong	5.0	4.0	7.8	-36.5
Philippines	3.2	1.3	4.2	-23.6
Austria		0.2	0.3	
Thailand	1.7	0.4	3.0	-41.9
Greece	0.4	0.2	0.9	-53.1
China	1.9	1.4	2.0	-2.3
TOTAL WORLD	160.4	101.2	129.8	23.6

*Less than 50,000 pairs

Source: U.S. Department of Commerce

8B. Unit Value

	(Dollars per Pair)			
	1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
Taiwan	3.96	4.78	3.94	0.5
Korea	5.92	6.41	6.56	-9.8
Italy	8.99	12.24	8.47	6.1
Spain	9.38	9.83	10.50	-10.7
Brazil	7.50	8.95	7.14	5.0
France	17.40	18.05	15.84	9.8
Mexico	5.61	6.55	7.84	-28.4
India	4.21	6.83	4.98	-15.5
Poland	5.48	6.55	12.33	-55.6
Romania	7.25	8.47	8.36	-13.3
Yugoslavia	9.63	10.30	9.83	-2.0
Singapore	0.71	—	1.42	-50.0
Japan	6.63	7.73	3.50	89.4
Hong Kong	2.56	2.63	2.17	18.0
Philippines	3.15	4.21	3.00	5.0
Austria		9.97	7.15	
Thailand	2.32	5.31	1.56	48.7
Greece	9.03	12.79	8.87	1.8
China	3.00	2.70	3.17	-5.4
TOTAL WORLD	5.78	6.85	5.79	-0.2

*Less than 50,000 pairs
Source: U.S. Department of Commerce

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)			
	1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
Taiwan	Not compiled at this time. Will be published in 2nd QR	5.0	15.6	
Korea		9.0	10.1	
China		1.8	2.9	
Italy		0.1	1.5	
Hong Kong		0.5	0.8	
Mexico		2.2	0.7	
All Other		0.6	1.0	
TOTAL WORLD		19.2	33.6	

Source: U.S. Department of Commerce, Bureau of Census

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
Mexico	105.0	150.0	179.5	-41.5
India	434.8	318.7	380.3	14.3
Haiti	314.7	148.0	233.4	34.8
Brazil	271.2	175.9	124.0	118.7
Columbia	3.4	2.0	—	+%
Korea	777.5	675.4	693.9	12.0
Taiwan	230.6	389.3	275.3	-16.2
Dominican Republic	576.0	369.0	428.9	34.3
Salvador	—	—	—	—
All Other	231.6	351.3	90.3	156.5
TOTAL WORLD	2944.8	2579.6	2405.6	22.4

Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 1Q 1983	4Q 1982	1Q 1983	1983/82 PERCENT CHANGE 1Q%
Dominican Republic	1485.9	1326.0	831.0	78.8
Hong Kong	147.2	174.2	273.3	-46.1
Salvador	21.3	17.1	9.6	121.9
Haiti	28.3	30.0	200.5	-85.9
Korea	80.3	167.9	9.0	792.2
Taiwan	3528.9	1683.1	2041.4	72.9
All Other	133.2	147.1	101.6	31.1
TOTAL WORLD	5425.1	3545.4	3466.6	56.5

Source: U.S. Department of Commerce

U. S. EXPORTS

1983 (3 MOS.) HIGHLIGHTS

TOTAL EXPORTS (N/R)	UNITS	1 Q 1983	% CHANGE FROM 1982 LEVEL
• Quantity	Mil. Pairs	1.74	-17.0
• Value (fob)	Mil. Dollars	22.8	-15.2
• Unit Value	Dollars	13.09	2.1
EXPORTS BY TYPES (N/R)			
• Men's	Thous. Pairs	453	-31.9
• Women's	Thous. Pairs	530	-7.8
• Juvenile	Thous. Pairs	194	40.6
• Athletic Total	Thous. Pairs	441	-21.9
Sports	Thous. Pairs	289	-34.2
Running	Thous. Pairs	152	20.6
• Slippers	Thous. Pairs	118	-24.4
EXPORTS BY COUNTRY (N/R)			
• Canada	Thous. Pairs	Not compiled at this time. Will be published in the second quarter report	
• Mexico	Thous. Pairs		
• Japan	Thous. Pairs		
• Venezuela	Thous. Pairs		
• France	Thous. Pairs		
• West Germany	Thous. Pairs		
• Argentina	Thous. Pairs		
*Less than 500 pairs			
EXPORTS BY MATERIAL (N/R)			
• Leather	Thous. Pairs	713	-23.1
• Non-leather	Thous. Pairs	1,029	-12.2

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT/CHANGE 1Q8
PAIRS (in millions)	1.74	2.27	2.10	-17.0
VALUE (in millions) $	22.8	26.3	26.9	-15.2
AVERAGE VALUE (dollar/pair)	13.09	11.59	12.82	2.1

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT/CHANGE 1Q%
MEN'S	453	530	665	-31.9
YOUTHS' & BOYS'	23	34	27	-14.8
WOMEN'S TOTAL	530	635	575	-7.8
Sandals	276	328	222	24.3
Boots	64	154	212	-69.8
Other	190	153	141	34.8
MISSES, CHILDREN'S & INFANTS'	171	184	111	54.1
ATHLETIC TOTAL	441	657	565	-21.9
Designed for Sports	289	561	439	-34.2
Joggers & Running	152	96	126	20.6
SLIPPERS	118	229	156	-24.4

13B. Unit Value

KIND	(Dollars per Pair) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT/CHANGE 1Q%
MEN'S	18.04	18.01	17.96	0.4
YOUTHS' & BOYS'	3.83	5.88	8.26	-53.6
WOMEN'S TOTAL	10.85	10.69	9.67	12.2
Sandals	10.35	10.13	8.04	28.7
Boots	10.55	10.75	9.53	10.7
Other	11.67	11.85	12.52	-6.8
MISSES, CHILDREN'S & INFANTS'	6.92	5.79	6.42	7.8
ATHLETIC TOTAL	15.34	11.59	12.52	11.0
Designed for Sports	17.43	11.23	12.86	35.5
Other	11.37	13.69	17.14	-33.7
SLIPPERS	7.12	4.80	4.28	66.4

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
Canada	Not compiled at this time. Will be published in the second quarter report	262	378	
Bahamas		135	77	
Venezuela		124	111	
Japan		293	201	
Mexico		150	233	
N. Antilles		91	57	
Norway		16	27	
W. Germany		44	22	
Bermuda		20	24	
United Kingdom		26	41	
Sweden		23	35	
Honduras		29	35	
France		55	101	
Columbia		94	32	
Trinidad		86	132	
Netherlands		37	12	
Italy		87	49	
Panama		9	11	
Switzerland		28	11	
Argentina		*	*	
Liberia		44	56	

*Less than 500 pairs

14B. Unit Value

COUNTRY	(Dollars per Pair) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
Canada	Not compiled at this time. Will be published in the second quarter report	8.03	10.00	
Bahamas		8.42	7.57	
Venezuela		12.18	11.24	
Japan		11.92	19.81	
Mexico		3.93	5.94	
N. Antilles		9.62	10.12	
Norway		17.81	20.84	
W. Germany		14.91	16.32	
Bermuda		11.65	11.16	
United Kingdom		14.65	17.05	
Sweden		11.04	22.15	
Honduras		6.59	8.21	
France		16.16	18.66	
Columbia		15.82	13.82	
Trinidad		12.06	7.76	
Netherlands		10.11	15.87	
Italy		31.00	22.54	
Panama		12.56	17.18	
Switzerland		19.43	17.01	
Argentina		—	—	
Liberia		8.36	8.73	

Source: U.S. Department of Commerce

TABLE 15: EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
MEN'S	234	267	361	-35.2
YOUTHS' & BOYS'	7	16	14	-50.0
WOMEN'S TOTAL	268	340	314	-14.6
Sandals	113	166	82	37.8
Boots	50	121	155	-67.7
Other	105	53	77	36.4
MISSES', CHILDREN'S & INFANTS'	36	47	33	9.1
ATHLETIC TOTAL	136	132	174	-21.8
Designed for Sports	117	109	156	-25.0
Joggers & Running	19	23	18	5.6
SLIPPERS	32	136	31	3.2
TOTAL	713	938	927	-23.1

15B. Unit Value

KIND	(Dollars per Pair) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
MEN'S	27.01	27.02	24.85	8.7
YOUTHS' & BOYS'	5.43	6.88	9.26	-41.4
WOMEN'S TOTAL	11.27	10.91	10.56	6.7
Sandals	11.75	10.43	10.17	15.5
Boots	10.78	10.64	9.51	13.4
Other	10.98	13.04	13.11	-16.2
MISSES', CHILDREN'S & INFANTS'	13.64	6.34	7.22	88.9
ATHLETIC TOTAL	20.29	16.55	17.76	14.2
Designed for Sports	20.63	16.92	15.30	34.8
Joggers & Running	18.21	14.83	39.41	-53.8
SLIPPERS	6.67	2.89	8.59	-22.4
TOTAL	18.01	14.83	17.28	4.2

TABLE 15: EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
MEN'S	219	263	304	-28.0
YOUTHS' & BOYS'	16	18	13	23.1
WOMEN'S TOTAL	262	295	261	0.4
Sandals	163	162	140	16.4
Boots	14	33	57	-75.4
Other	85	100	64	32.8
MISSES', CHILDREN'S & INFANTS'	141	137	78	80.8
ATHLETIC TOTAL	305	525	391	-22.0
Designed for Sports	172	452	283	-39.2
Joggers & Running	133	73	108	23.1
SLIPPERS	86	93	125	-31.2
TOTAL	1029	1331	1172	-12.2

15D. Unit Value

KIND	(Dollars per Pair) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
MEN'S	8.45	8.86	9.78	-13.6
YOUTHS' & BOYS'	3.13	5.00	6.73	-53.5
WOMEN'S TOTAL	10.41	10.44	8.60	21.0
Sandals	9.37	9.82	6.79	38.0
Boots	9.71	11.15	9.60	1.1
Other	12.52	11.22	11.82	5.9
MISSES', CHILDREN'S & INFANTS'	4.91	5.60	6.04	-18.7
ATHLETIC TOTAL	13.13	10.34	12.06	8.9
Designed for Sports	15.24	9.86	11.55	31.9
Joggers & Running	10.39	13.33	13.42	-22.6
SLIPPERS	7.29	7.59	3.20	127.8
TOTAL	9.67	9.32	9.30	4.0

Source: U.S. Department of Commerce

MARKET SUPPLY

1983 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 1Q	% CHANGE FROM 1982 LEVEL
TOTAL MARKET (N/R & R/F)	Mil. Pairs	305.9	13.0
• Nonrubber (N/R)	Mil. Pairs	249.9	16.7
• Rubber/Fabric (R/F)	Mil. Pairs	56.0	-0.9
IMPORT SHARE OF MARKET (N/R & R/F)	Percent	63.8	5.6
• Nonrubber	Percent	64.2	5.9
• Rubber/Fabric	Percent	61.8	3.9
MARKET BY TYPES (N/R)			
• Men's Market	Mil. Pairs	51.8	32.5
Import Share	Percent	60.2	9.5
• Women's Market	Mil. Pairs	119.5	14.8
Import share	Percent	71.6	2.9
• Juvenile Market	Mil. Pairs	32.4	8.4
Import Share	Percent	58.3	13.2
• Athletic Market	Mil. Pairs	29.1	21.3
Import Share	Percent	80.8	-0.6
MARKET BY MATERIAL (N/R)			
• Leather Footwear	Mil. Pairs	118.7	20.5
Import Share	Percent	58.6	8.7
• Vinyl/Plastic Footwear	Mil. Pairs	78.7	6.5
Import share	Percent	72.2	2.0
• Other Footwear	Mil. Pairs	56.3	28.2
Import Share	Percent	64.1	15.3

TABLE 16: TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs)			1983/82
	1Q 1983	4Q 1982	1Q 1982	PERCENT CHANGE 1Q%
Domestic	91.2	78.7	86.5	5.4
Imports	160.4	101.2	129.8	23.6
Exports	1.7	2.3	2.1	-17.0
Market Supply	249.9	177.6	214.2	16.7
Import Penetration (%)	64.2	57.0	60.6	5.9

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)			1983/82
	1Q 1983	4Q 1982	1Q 1982	PERCENT CHANGE 1Q%
Domestic	21.4	17.3	22.9	-6.6
Imports	34.6	19.2	33.6	2.9
Market Supply	56.0	36.5	56.5	-0.9
Import Penetration* (%)	61.8	52.6	59.5	3.9

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)			1983/82
	1Q 1983	4Q 1982	1Q 1982	PERCENT CHANGE 1Q%
Domestic	112.6	96.0	109.4	2.9
Imports	195.0	120.4	163.4	19.3
Exports **	1.7	2.3	2.1	-17.0
Market Supply	305.9	214.1	270.7	13.0
Import Penetration (%)	63.8	56.2	60.4	5.6

*Import share of market including small quantities of exports
**Non-rubber only
Source: U.S. Department of Commerce

TABLE 17: MARKET BY KIND

KIND	(Million Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
MEN'S	51.8	39.7	39.1	32.5
YOUTHS' & BOYS'	3.8	3.4	3.0	26.7
WOMEN'S	119.5	78.7	104.1	14.8
MISSES'	7.3	5.4	7.0	4.3
CHILDREN'S	11.0	6.5	9.8	12.2
INFANTS'	10.4	6.5	10.1	3.0
ATHLETIC	29.1	21.6	24.0	21.3
SLIPPERS & OTHER	18.8	18.1	19.1	-1.6

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind.
Source: U.S. Department of Commerce.

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

	(Million Pairs) 1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
MEN'S	60.2	56.9	55.0	9.5
YOUTHS' & BOYS'	50.0	52.9	43.3	15.5
WOMEN'S	71.6	63.0	69.6	2.9
MISSES'	68.5	51.9	62.9	8.9
CHILDREN'S	65.5	58.5	60.2	8.8
INFANTS'	47.1	41.5	37.6	25.3
ATHLETIC	80.8	80.1	81.3	-0.6
SLIPPERS & OTHER*	6.9	2.8	5.2	32.7

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.
Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs)			1983/82
	1Q 1983	4Q 1982	1Q 1983	PERCENT CHANGE 1Q%
Leather				
Domestic	49.1	42.6	45.4	8.1
Imports	69.6	47.6	53.1	30.9
Total Supply	118.7	90.2	98.5	20.5
Import Penetr on(%)	58.6	52.8	53.9	8.7
Vinyl/Plastic				
Domestic	21.9	17.1	21.6	1.4
Imports	56.8	33.0	52.3	8.6
Total Supply	78.7	50.1	73.9	6.5
Import Penetration(%)	72.2	65.9	70.8	2.0
Other				
Domestic	20.2	19.0	19.5	3.6
Imports	36.1	20.5	24.4	47.8
Total Supply	56.3	39.5	43.9	28.2
Import Penetration(%)	64.1	51.9	55.6	15.3

Source: U.S. Department of Commerce

LABOR

1983 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 1Q	% CHANGE FROM 1982 LEVEL
EMPLOYMENT & EARNINGS			
• All Employees	Thousands	126.6	-3.8
• Production Employees	Thousands	107.4	-4.4
- Average hourly earnings	Dollar	5.24	4.4
- Average weekly hours	Hours	34.5	1.5
PRODUCTIVITY			
• Production/production employee hour	# Pairs	1.97	8.8

TABLE 20: EMPLOYMENT AND EARNINGS

	1Q 1983	4Q 1982	1Q 1983	1983/82 PERCENT CHANGE 1Q%
All Employees (000)	126.6	126.4	131.6	-3.8
Prod. Workers (000)	107.4	107.3	112.4	-4.4
Ave. Weekly Earnings $	180.90	183.20	170.98	5.8
Ave. Hourly Earnings $	5.24	5.18	5.02	4.4
Average Weekly Hours	34.5	35.4	34.0	1.5

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor

TABLE 21: PRODUCTIVITY
(PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	1Q 1983	4Q 1982	1Q 1982	1983/82 PERCENT CHANGE 1Q%
Production (Mil. Prs.)	91.2	78.7	86.5	5.4
Production Employee total hours (Mil.)	46.3	47.5	47.8	-3.1
Production per employee hour (pairs	1.97	1.66	1.81	8.8

Source: FIA

PRICES

1983 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 1Q	% CHANGE FROM 1982 LEVEL
PRODUCER PRICE INDEX			
• All Commodities	1967=100	300.5	0.7
• Cattlehides	1967=100	332.2	-10.5
• Cattlehide Leather	1967=100	316.8	0.3
• Nonrubber Footwear	1967=100	248.0	3.7
CONSUMER PRICE INDEX			
• All items	1967=100	293.2	3.6
• Footwear (all)	1967=100	205.7	1.1

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100)			1983/82
	1Q 1983	4Q 1982	1Q 1982	PERCENT CHANGE 1Q%
All Commodities	300.5	300.2	298.3	0.7
Cattlehides	332.2	323.4	371.2	-10.5
All Leathers	314.5	312.2	316.7	-0.7
Cattlehide Leather	316.8	317.0	315.8	0.3
Nonrubber Footwear	248.0	248.8	239.1	3.7
Men's & Boys' Footwear	284.8	285.9	280.9	1.4
Women's & Misses' Footwear	224.1	225.9	210.7	6.4
Children's and Infants' Footwear	208.2	207.3	205.3	1.4

Source: BLS, U.S. Department of Labor.

TABLE 23: CONSUMER PRICE INDEX

	(1967 = 100)			1983/82
	1Q 1983	4Q 1982	1Q 1982	PERCENT CHANGE 1Q%
All Items	293.2	293.4	283.0	3.6
Apparel & Upkeep	192.5	194.8	188.8	2.0
Footwear (all)	205.7	206.5	203.5	1.1

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor

RETAIL SALES

1983 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 1Q	% CHANGE FROM 1983 LEVEL
Department Chains	Mil. Dollars	20,334	6.8
Shoe Chains	Mil. Dollars	997	13.7
Apparel Chains	Mil. Dollars	4,151	10.0
Shoe Stores - Independent	Mil. Dollars	1,244	-0.6
Apparel Stores - Independent	Mil. Dollars	6,757	-3.8

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars)			1983/82 PERCENT CHANGE
	1Q 1983	4Q 1982	1Q 1982	1Q%
TOTAL - ALL	253,464	298,801	240,123	5.6
Department Stores	21,154	36,870	19,851	6.6
Apparel Stores	10,908	16,389	10,795	1.0
Shoe Stores	2,241	2,842	2,128	5.3
Chain Stores-Total	87,689	116,256	83,153	5.5
Department Stores	20,334	35,437	19,032	6.8
Apparel Stores	4,151	6,718	3,774	10.0
Shoe Stores	997	1,304	877	13.7
Independent Stores-Total	165,775	182,545	156,970	5.6
Department Stores	820	1,433	819	0.1
Apparel Stores	6,757	9,671	7,021	-3.8
Shoe Stores	1,244	1,538	1,251	-0.6

Source: Bureau of the Census

PERSONAL CONSUMPTION EXPENDITURES (PCE)

1983 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 1Q	% CHANGE FROM 1982 LEVEL
PCE ON SHOES	Billion Dollars Annualized rate	20.1	1.0
As a percent of PCE on:			
• All goods & services	Percent	0.98	-5.8
• Nondurable goods	Percent	2.59	-2.6
• Clothing & shoes	Percent	16.75	-1.1

TABLE 25: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars)			1983/82 PERCENT CHANGE
	1Q 1983	4Q 1982	1Q 1982	1Q%
Total PCE - All Goods and Services	2054.0	2030.8	1919.4	7.0
Durable Goods	256.4	251.8	237.9	7.8
Services	1021.2	1003.3	932.4	9.5
Nondurable Goods	776.4	775.5	749.1	3.6
Clothing & Shoes	120.0	119.4	117.5	2.1
Shoes	20.1	19.5	19.9	1.0
PCE on shoes as a percentage of total PCE on:				
All Goods	0.98	0.96	1.04	-5.8
Durable Goods	7.84	7.74	8.36	-6.2
Nondurable Goods	2.59	2.51	2.66	-2.6
Clothing & Shoes	16.75	16.33	16.94	-1.1

Source: U.S. Department of Commerce

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QUARTERLY REPORT

1611 NORTH KENT STREET SUITE 900 ARLINGTON, VIRGINIA 22209 (703) 522-7277

SECOND QUARTER, 1983

PRODUCTION

1983 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 2 Q	TOTAL 1983 6 Mos.	% CHANGE FROM 1982 LEVEL 2 Q	% CHANGE FROM 1982 LEVEL 6 Mos.
TOTAL PRODUCTION (N/R)	Mil. Pairs	85.3	176.4	0.5	2.9
TOTAL SHIPMENTS (N/R)					
• Quantity	Mil. Pairs	78.7	167.2	-2.6	1.5
• Unit Value	Dollars	13.22	12.89	7.5	6.2
PRODUCTION BY TYPES (N/R)					
• Men's	Mil. Pairs	20.0	40.8	14.3	16.6
• Women's	Mil. Pairs	31.2	64.8	0.3	3.0
• Juvenile	Mil. Pairs	12.9	26.4	NC	13.8
• Athletic	Mil. Pairs	4.7	10.3	14.6	19.8
• Slippers	Mil. Pairs	14.8	30.9	-17.8	-11.5
PRODUCTION BY MATERIAL (N/R)					
• Leather	Mil. Pairs	49.6	98.8	6.2	7.3
• Vinyl/Plastic	Mil. Pairs	18.2	39.9	-4.2	-1.7
• Other	Mil. Pairs	17.5	37.7	-8.9	-2.6
RUBBER/FABRIC PRODUCTION	Mil. Pairs	20.6	42.7	NC	-1.6

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs) 2Q 1983 (p)	1Q 1983 (r)	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q%	1983/82 PERCENT CHANGE 6 MOS.%
NONRUBBER TOTAL	85.3	91.1	84.9	176.4	171.4	0.5	2.9
RUBBER/FABRIC TOTAL	20.6	22.1	20.6	42.7	43.4	NC	-1.6
NONRUBBER AND RUBBER/FABRIC TOTAL	105.9	113.2	105.5	219.1	214.8	0.4	2.0

Source: U.S. Department of Commerce, Bureau of the Census.

FIA

FOOTWEAR INDUSTRIES OF AMERICA

TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	1983/82 PERCENT CHANGE 6 MOS.%
MEN'S	20.0	20.7	17.5	40.8	35.0	14.3	16.6
YOUTHS' & BOYS'	2.4	1.9	2.0	4.3	3.7	20.0	16.2
WOMEN'S	31.2	33.6	31.1	64.8	62.9	0.3	3.0
MISSES'	1.8	2.3	2.5	4.1	5.0	-28.0	-18.0
CHILDREN'S	3.5	3.8	3.5	7.3	7.4	NC	-1.4
INFANTS'	5.2	5.5	4.9	10.7	11.2	6.1	-4.5
ATHLETIC	4.7	5.6	4.1	10.3	8.6	14.6	19.8
SLIPPERS	14.8	16.1	18.0	30.9	34.9	-17.8	-11.5
OTHER	1.7	1.6	1.3	3.3	2.7	30.8	22.2
TOTAL SHOES & SLIPPERS	85.3	91.1	84.9	176.4	171.4	0.5	2.9

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	1983/82 PERCENT CHANGE 6 MOS.%
LEATHER	49.6	49.2	46.7	98.8	92.1	6.2	7.3
PLASTIC/VINYL	18.2	21.7	19.0	39.9	40.6	-4.2	-1.7
OTHER	17.5	20.2	19.2	37.7	38.7	-8.9	-2.6

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

KIND	(Million Pairs, Million Dollars) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	1983/82 PERCENT CHANGE 6 MOS.%
QUANTITY	78.7	88.5	80.8	167.2	164.8	-2.6	1.5
VALUE $	1040.1	1115.2	994.2	2155.3	1998.8	4.6	7.8
AVERAGE VALUE $ (Dollar per pair)	13.22	12.60	12.30	12.89	12.13	7.5	6.2

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1983 (6 MOS.) HIGHLIGHTS

		TOTAL 1983		% CHANGE FROM 1982 LEVEL	
TOTAL IMPORTS (M/R)	UNITS	2 Q	6 Mos.	2 Q	6 Mos.
• Quantity	Mil. Pairs	137.2	297.6	16.5	20.2
• Value (fob)	Mil. Dollars	839.3	1766.1	25.7	24.5
• Unit Value	Dollars	6.12	5.93	7.9	3.5
BY TYPES (M/R)					
• Men's	Mil. Pairs	28.8	60.0	22.0	33.1
• Women's	Mil. Pairs	69.5	135.0	22.8	20.2
• Juvenile	Mil. Pairs	16.4	35.4	19.7	21.3
• Athletic	Mil. Pairs	21.1	44.6	-7.5	5.4
BY MATERIAL (M/R)					
• Leather Footwear	Mil. Pairs	61.3	130.9	25.4	28.2
• Vinyl/Plastic	Mil. Pairs	41.6	98.4	-7.6	1.1
• Other	Mil. Pairs	32.3	68.4	35.1	41.6
BY COUNTRY (M/R)					
• Taiwan	Mil. Pairs	56.2	123.5	23.5	33.7
• Korea	Mil. Pairs	27.8	56.1	29.9	46.3
• Brazil	Mil. Pairs	13.6	29.3	76.6	49.0
• Hong Kong	Mil. Pairs	4.0	9.0	-42.9	-38.9
• China	Mil. Pairs	2.0	3.9	25.0	9.2
• Italy	Mil. Pairs	14.5	37.0	-0.7	0.8
• Spain	Mil. Pairs	6.2	12.5	21.6	14.9
UNLASTED LEATHER SHOES UPPERS	Mil. Pairs	4.0	7.0	54.3	39.0
ALL OTHER SHOE UPPERS	Mil. Pairs	5.4	10.8	43.9	49.9
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	27.9	62.5	-0.4	1.4
• Taiwan	Mil. Pairs	10.4	25.8	4.0	0.8
• Korea	Mil. Pairs	9.1	19.7	-3.2	1.0
• China	Mil. Pairs	3.4	6.8	-24.4	-8.1

TABLE 5: U.S. IMPORTS SUMMARY

	(Million Pairs)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS. %
NONRUBBER TOTAL	137.2	160.4	117.8	297.6	247.6	16.5	20.2
RUBBER/FABRIC TOTAL	27.9	34.6	28.0	62.5	61.6	-0.4	1.4
NONRUBBER AND RUBBER/FABRIC TOTAL	165.1	195.0	145.8	360.1	309.2	13.2	16.5

Note: Individual sums may not add up to totals due to independent rounding.
Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR BY KIND

6A. Quantity

KIND	(Million Pairs) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS. %
MEN'S	28.8	31.2	23.6	60.0	45.1	22.0	33.1
YOUTHS' & BOYS'	2.1	1.9	1.4	4.0	2.7	50.0	47.5
WOMEN'S	69.5	85.5	56.6	155.0	129.0	22.8	20.2
MISSES'	3.5	5.0	3.7	8.5	8.1	-5.4	4.5
CHILDREN'S	6.9	7.2	5.2	14.1	11.1	32.7	26.3
INFANTS'	3.9	4.9	3.4	8.8	7.2	14.7	22.0
ATHLETIC	21.1	23.5	22.8	44.6	42.3	-7.5	5.4
SLIPPERS & ALL OTHER	1.5	1.3	1.1	2.8	2.1	36.4	33.3
TOTAL - ALL	137.2	160.4	117.8	297.6	247.6	16.5	20.2

6B. Unit Value

KIND	(Dollars per Pair) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS. %
MEN'S	6.85	7.05	6.97	6.95	7.21	-1.7	-3.6
YOUTHS' & BOYS'	4.36	4.32	5.14	4.33	4.99	-14.8	-13.2
WOMEN'S	5.88	5.72	5.24	5.79	5.48	12.2	5.7
MISSES'	3.40	3.21	3.39	3.30	3.25	0.3	1.5
CHILDREN'S	2.93	2.76	2.61	2.85	2.48	12.3	14.9
INFANTS'	1.85	1.84	1.58	1.85	1.57	17.1	17.8
ATHLETIC	7.02	6.80	7.15	6.91	7.06	-1.8	-2.1
SLIPPERS & ALL OTHER	3.40	3.86	4.26	3.65	4.75	-20.2	-23.2
TOTAL - ALL	6.12	5.78	5.67	5.93	5.73	7.9	3.5

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS. %
Leather	61.3	69.6	48.9	130.9	102.0	25.4	28.2
Vinyl/Plastic	41.6	56.8	45.0	98.4	97.3	-7.6	1.1
Other	32.3	36.1	23.9	68.4	48.3	35.1	41.6

7B. Unit Value

MATERIAL	(Dollars per Pair) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS. %
Leather	8.75	8.52	9.10	8.62	9.12	-3.8	-5.5
Vinyl/Plastic	4.21	3.22	3.34	3.64	3.49	26.0	4.3
Other	3.96	4.20	3.03	4.09	3.08	30.7	32.8

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
Taiwan	56.2	67.3	45.5	123.5	92.4	23.5	33.7
Korea	27.8	28.3	21.4	56.1	38.4	29.9	46.3
Italy	14.5	22.5	14.6	37.0	36.7	-0.7	0.8
Spain	6.2	6.3	5.1	12.5	10.9	21.6	14.9
Brazil	13.6	15.7	7.7	29.3	19.7	76.6	49.0
France	1.2	1.2	1.1	2.4	2.0	9.1	22.2
Mexico	1.3	1.3	1.3	2.6	2.4	NC	9.3
India	0.3	0.6	0.4	0.9	1.0	-25.0	-5.1
Poland	0.1	0.3	0.5	0.4	0.5	-80.0	-20.5
Romania	0.9	0.6	1.2	1.5	2.0	-25.0	-24.4
Yugoslavia	0.6	0.4	0.3	1.0	0.7	50.0	45.5
Singapore	*	*	0.2	*	0.3	-100.0	-100.0
Japan	1.0	0.9	1.4	1.9	2.8	-28.6	-33.3
Hong Kong	4.0	5.0	7.0	9.0	14.8	-42.8	-38.9
Philippines	2.2	3.2	3.5	5.4	7.7	-37.1	-30.5
Austria	*	*	*	*	0.3	-	-100.0
Thailand	2.2	1.7	2.3	3.9	5.3	-4.3	-27.1
Greece	0.3	0.4	0.3	0.7	1.2	NC	-44.3
China	2.0	1.9	1.6	3.9	3.6	25.0	9.2
TOTAL - WORLD	137.2	160.4	117.8	297.6	247.6	16.5	20.2

*Less than 50,000 pairs
Source: U.S. Department of Commerce

8B. Unit Value

	(Dollar per Pair)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
Taiwan	3.94	3.96	3.83	3.95	3.88	2.9	1.8
Korea	5.93	5.92	6.47	5.92	6.53	-8.3	-9.3
Italy	10.39	8.99	8.54	9.54	8.50	21.7	12.2
Spain	9.76	9.38	10.45	9.58	10.47	-6.6	-8.5
Brazil	7.68	7.50	7.83	7.58	7.44	-1.9	1.9
France	15.85	17.40	17.38	16.61	16.66	-8.8	-0.3
Mexico	6.64	5.61	6.64	6.11	7.19	NC	-15.0
India	6.16	4.21	4.97	4.97	4.98	23.9	-0.2
Poland	6.03	5.48	6.91	5.69	7.52	-12.7	-24.3
Romania	8.19	7.25	8.99	7.78	8.74	-8.9	-11.0
Yugoslavia	9.96	9.63	10.27	9.81	10.03	-3.0	-2.2
Singapore	1.60	0.71	1.21	0.89	1.29	32.2	-31.0
Japan	5.82	6.63	4.13	6.19	3.80	40.9	62.9
Hong Kong	2.15	2.56	1.91	2.37	2.05	12.6	15.6
Philippines	3.00	3.15	2.79	3.09	2.90	7.5	6.6
Austria	19.50	32.55	3.86	23.62	6.79	405.2	247.9
Thailand	1.71	2.32	1.74	1.97	1.64	-1.7	20.1
Greece	9.98	9.03	8.62	9.40	8.81	15.8	6.7
China	2.08	3.00	3.26	2.53	3.21	-36.2	-21.2
TOTAL - WORLD	6.12	5.78	5.67	5.93	5.73	7.9	3.5

Source: U.S. Department of Commerce, Bureau of Census

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
Taiwan	10.4	15.4	10.0	25.8	25.6	4.0	0.8
Korea	9.1	10.6	9.4	19.7	19.5	-3.2	1.0
China	3.4	3.4	4.5	6.8	7.4	-24.4	-8.1
Italy	0.2	0.5	0.8	0.7	2.3	-75.0	-69.6
Hong Kong	0.9	0.9	0.6	1.8	1.4	50.0	28.6
Mexico	2.5	3.0	1.5	5.5	3.2	66.7	71.9
All Other	1.4	0.8	1.2	2.2	2.2	16.7	NC
TOTAL - WORLD	27.9	34.6	28.0	62.5	61.6	-0.4	1.4

Source: U.S. Department of Commerce, Bureau of Census

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS.%
Mexico	72	105	231	177	411	-68.8	-56.9
India	884	435	387	1319	767	128.4	72.0
Haiti	599	315	307	914	541	95.1	68.9
Brazil	413	271	95	684	219	334.7	212.3
Korea	1150	778	452	1928	1146	154.4	68.2
Taiwan	225	231	347	456	622	-35.2	-26.7
Dominican Republic	577	576	645	1153	1074	-10.5	7.4
All Other	108	234	146	342	236	-26.0	44.9
TOTAL - WORLD	4028	2945	2610	6973	5016	54.3	39.0

Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS.%
Dominican Republic	1190	1486	1000	2676	1831	19.0	46.1
Hong Kong	89	147	240	236	514	-62.9	-54.1
Haiti	18	28	155	46	356	-88.4	-87.1
Korea	49	80	-	129	9	+	1333.3
Taiwan	3765	3529	2164	7294	4205	74.0	73.5
All Other	272	155	183	427	294	48.6	45.2
TOTAL - WORLD	5383	5425	3742	10808	7209	43.9	49.9

Source: U.S. Department of Commerce

U. S. EXPORTS

1983 (6 MOS.) HIGHLIGHTS

TOTAL EXPORTS (M/R)	UNITS	TOTAL 1983 2Q	TOTAL 1983 6 Mos.	% CHANGE FROM 1982 LEVEL 2Q	% CHANGE FROM 1982 LEVEL 6 Mos.
• Quantity	Mil. Pairs	2.0	3.7	-20.0	-19.2
• Value (fob)	Mil. Dollars	23.5	46.3	-7.1	-11.3
• Unit Value	Dollars	11.84	12.43	17.2	9.5
EXPORTS BY TYPES (M/R)					
• Men's	Thous. Pairs	512	965	-45.3	-39.7
• Women's	Thous. Pairs	520	1050	-18.0	-13.2
• Juvenile	Thous. Pairs	178	372	-38.2	-12.7
• Athletic Total	Thous. Pairs	595	1036	25.3	-0.4
Sports	Thous. Pairs	507	796	52.7	3.2
Running	Thous. Pairs	88	240	-38.5	-10.8
• Slippers	Thous. Pairs	179	297	2.3	-10.3
EXPORTS BY COUNTRY (M/R)					
• Canada	Thous. Pairs	317	492	10.1	-26.1
• Mexico	Thous. Pairs	156	262	-58.7	-57.1
• Japan	Thous. Pairs	261	397	65.2	10.6
• Venezuela	Thous. Pairs	27	48	-78.7	-79.8
• France	Thous. Pairs	85	158	9.0	-11.7
• West Germany	Thous. Pairs	41	84	-12.8	21.7
EXPORTS BY MATERIAL (M/R)					
• Leather	Thous. Pairs	586	1299	-39.6	-31.5
• Non-leather	Thous. Pairs	1398	2427	-9.1	-10.4

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	1983/82 PERCENT CHANGE 6 MOS.%
PAIRS (in millions)	2.0	1.7	2.5	3.7	4.6	-20.0	-19.2
VALUE (in millions) $	23.5	22.8	25.3	46.3	52.2	-7.1	-11.3
AVERAGE VALUE (dollar/pair)	11.84	13.08	10.10	12.43	11.35	17.2	9.5

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS.%
MEN'S	512	453	936	965	1601	-45.3	-39.7
YOUTHS' & BOYS'	19	23	47	42	74	-59.6	-43.2
WOMEN'S TOTAL	520	530	634	1050	1209	-18.0	-13.2
Sandals	217	276	273	493	495	-20.5	-0.4
Boots	54	64	123	118	335	-56.1	-64.8
Other	249	190	238	439	379	4.6	15.8
MISSES, CHILDREN'S & INFANTS'	159	171	241	330	352	-34.0	-6.3
ATHLETIC TOTAL	595	441	475	1036	1040	25.3	-0.4
Designed for Sports	507	289	332	796	771	52.7	3.2
Joggers & Running	88	152	143	240	269	-38.5	-10.8
SLIPPERS	179	118	175	297	331	2.3	-10.3

13B. Unit Value

KIND	(Dollars per Pair) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS.%
MEN'S	14.52	18.04	12.09	16.17	14.53	20.1	11.3
YOUTHS' & BOYS'	7.21	3.83	4.66	5.36	5.97	54.7	-10.2
WOMEN'S TOTAL	12.27	10.85	8.49	11.56	9.05	44.5	27.7
Sandals	13.58	10.35	8.30	11.77	8.18	63.6	43.9
Boots	12.15	10.55	10.10	11.28	9.74	20.3	15.8
Other	11.16	11.67	7.84	11.38	9.58	42.3	18.8
MISSES, CHILDREN'S & INFANTS'	4.53	6.92	5.35	5.77	5.69	-15.3	1.4
ATHLETIC TOTAL	13.53	15.34	13.15	14.30	13.52	2.9	5.8
Designed for Sports	12.58	17.43	14.33	14.34	13.49	-12.2	6.3
Other	18.99	11.37	10.43	14.16	13.58	82.1	4.3
SLIPPERS	4.23	7.12	4.95	6.38	4.64	-14.5	37.5

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS.%
Canada	317	175	288	492	666	10.1	-26.1
Bahamas	66	97	101	163	178	-34.7	-8.4
Venezuela	27	21	127	48	238	-78.7	-79.8
Japan	261	136	158	397	359	65.2	10.6
Mexico	156	106	378	262	611	-58.7	-57.1
N. Antilles	39	38	97	77	154	-59.8	-50.0
Norway	2	20	24	22	51	-91.7	-56.9
W. Germany	41	43	47	84	69	-12.8	21.7
Bermuda	17	35	33	52	57	-48.5	-8.8
United Kingdom	46	37	49	83	90	-6.1	-7.8
Sweden	18	17	31	35	66	-41.9	-47.0
Honduras	33	12	54	45	89	-38.9	-49.4
France	85	73	78	158	179	9.2	-11.7
Columbia	60	78	40	138	72	50.0	91.7
Trinidad	84	97	72	181	204	16.7	-11.3
Netherlands	44	25	14	69	26	214.3	165.3
Italy	144	146	80	290	129	80.0	124.8
Panama	23	19	23	42	34	NC	23.5
Switzerland	13	22	11	35	22	18.2	59.1
Liberia	25	3	48	28	104	-47.9	-73.1

14B. Unit Value

COUNTRY	(Dollar per Pair) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS.%
Canada	8.86	16.02	14.16	11.41	11.80	-37.4	-3.3
Bahamas	8.55	7.59	7.32	7.97	7.43	16.8	7.3
Venezuela	10.59	8.86	7.76	9.94	9.39	36.5	5.9
Japan	12.85	17.00	18.77	14.27	19.35	-31.5	-26.3
Mexico	2.45	3.70	4.48	2.95	5.03	-45.3	-41.4
N. Antilles	10.51	8.84	7.46	9.72	8.45	40.9	15.0
Norway	26.95	21.96	14.88	22.33	18.16	81.1	23.0
W. Germany	9.44	17.42	9.70	13.52	11.88	-2.7	13.8
Bermuda	12.41	12.51	9.36	12.48	10.07	32.6	23.9
United Kingdom	13.33	17.35	9.86	15.05	13.19	35.2	14.1
Sweden	32.38	21.88	15.16	27.27	18.94	113.6	44.0
Honduras	5.94	6.69	7.65	6.18	7.83	-22.4	-21.1
France	22.79	21.66	18.67	22.27	18.62	22.1	19.6
Columbia	12.10	12.22	12.70	12.16	13.26	-4.7	-8.3
Trinidad	8.44	7.87	8.18	8.12	7.90	3.2	2.8
Netherlands	19.32	15.24	22.29	17.90	19.15	-13.3	-6.5
Italy	19.17	19.30	19.10	19.23	20.44	0.4	-5.9
Panama	10.18	3.11	6.04	6.96	9.71	68.5	-28.3
Switzerland	17.02	10.77	19.55	13.05	18.18	-12.9	-28.2
Liberia	5.20	10.60	5.65	5.86	7.27	-8.0	-19.4

Source: U.S. Department of Commerce

TABLE 15: EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
MEN'S	197	234	360	431	721	-45.3	-40.2
YOUTHS' & BOYS'	9	7	14	16	28	-35.7	-42.9
WOMEN'S TOTAL	190	268	348	458	662	-45.4	-30.8
Sandals	61	113	154	174	236	-60.4	-26.3
Boots	30	50	80	80	235	-62.5	-66.0
Other	99	105	114	204	191	-13.2	6.8
MISSES', CHILDREN'S & INFANTS'	37	36	38	73	71	-2.6	2.8
ATHLETIC TOTAL	121	136	126	257	300	-4.0	-14.3
Designed for Sports	110	117	96	227	252	14.6	-9.9
Joggers & Running	11	19	30	30	48	-63.3	-37.5
SLIPPERS	32	32	84	64	115	-61.9	-44.3
TOTAL	586	713	970	1299	1897	-39.5	-31.5

15B. Unit Value

KIND	(Dollars per Pair)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
MEN'S	27.11	27.01	23.13	27.06	23.99	17.2	12.8
YOUTHS' & BOYS'	9.22	5.43	8.71	7.56	9.11	5.9	-17.0
WOMEN'S TOTAL	12.71	11.27	9.71	11.86	10.11	30.9	17.3
Sandals	13.05	11.75	8.10	12.21	8.83	61.1	38.3
Boots	14.43	10.78	11.33	12.15	10.14	27.4	19.8
Other	11.97	10.98	10.75	11.46	11.68	11.3	-1.9
MISSES', CHILDREN'S & INFANTS'	7.73	13.64	10.47	10.64	8.97	-26.2	18.6
ATHLETIC TOTAL	15.79	20.29	15.40	18.17	16.77	2.5	8.3
Designed for Sports	15.75	20.63	15.51	18.26	15.35	1.5	19.0
Joggers & Running	16.18	18.21	15.03	17.64	24.25	7.7	-27.3
SLIPPERS	11.25	6.67	5.25	8.95	6.18	114.3	44.8
TOTAL	17.74	18.01	15.01	17.89	16.14	17.8	10.8

TABLE 15: EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
MEN'S	315	219	576	534	880	-45.3	-39.3
YOUTHS' & BOYS'	10	16	33	26	46	-69.7	-43.5
WOMEN'S TOTAL	330	262	286	592	547	15.4	8.2
Sandals	156	163	119	319	259	31.1	23.2
Boots	24	14	43	38	100	-44.2	-62.0
Other	150	85	124	235	188	21.0	25.0
MISSES', CHILDREN'S & INFANTS'	122	141	203	263	281	-39.9	-6.4
ATHLETIC TOTAL	474	305	349	779	740	35.8	5.3
Designed for Sports	398	172	236	570	519	68.6	9.8
Joggers & Running	76	133	113	209	221	-32.7	-5.4
SLIPPERS	147	86	91	233	216	61.5	7.9
TOTAL	1398	1029	1538	2427	2710	-9.1	-10.4

15D. Unit Value

KIND	(Dollars per Pair)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
MEN'S	6.65	8.45	5.19	7.39	6.78	28.1	9.0
YOUTHS' & BOYS'	5.40	3.13	2.94	4.00	4.07	83.7	-1.7
WOMEN'S TOTAL	12.02	10.41	7.00	11.31	7.76	71.7	45.7
Sandals	13.79	9.37	8.56	11.53	7.59	61.1	51.9
Boots	9.29	9.71	7.79	9.45	8.80	19.3	7.4
Other	10.63	12.52	5.22	11.31	7.45	103.6	51.8
MISSES', CHILDREN'S & INFANTS'	3.56	4.91	4.39	4.28	4.86	-18.9	-11.9
ATHLETIC TOTAL	12.95	13.13	12.35	13.02	12.20	4.9	6.7
Designed for Sports	11.68	15.24	13.85	12.75	12.60	-15.7	1.2
Joggers & Running	19.64	10.39	9.21	13.69	11.26	113.2	21.6
SLIPPERS	2.71	7.29	4.68	4.40	3.81	-42.1	15.5
TOTAL	9.36	9.67	6.96	9.49	7.97	34.5	19.1

Source: U.S. Department of Commerce

MARKET SUPPLY

1983 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 2 Q	TOTAL 1983 6 Mos.	% CHANGE FROM 1982 LEVEL 2 Q	% CHANGE FROM 1982 LEVEL 6 Mos.
TOTAL MARKET (N/R & R/F)	Mil. Pairs	269.0	575.5	8.1	10.8
• Nonrubber (N/R)	Mil. Pairs	220.5	470.3	10.1	13.5
• Rubber/Fabric (R/F)	Mil. Pairs	48.5	105.2	-0.2	0.2
IMPORT SHARE OF MARKET (N/R&R/F)	Percent	61.4	62.6	4.8	5.2
• Nonrubber	Percent	62.2	63.3	5.8	5.9
• Rubber/Fabric	Percent	57.5	59.4	-0.2	1.2
MARKET BY TYPES (N/R)					
• Men's Market	Mil. Pairs	48.8	100.7	18.7	25.6
Import Share	Percent	59.0	59.6	2.8	6.0
• Women's Market	Mil. Pairs	100.7	219.8	14.8	14.6
Import share	Percent	69.0	70.5	7.0	4.8
• Juvenile Market	Mil. Pairs	29.3	61.8	10.2	9.4
Import Share	Percent	56.0	57.3	8.7	11.3
• Athletic Market	Mil. Pairs	25.8	54.9	-4.1	7.9
Import Share	Percent	81.8	81.2	-3.5	-2.3
MARKET BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	110.9	229.7	16.0	18.3
Import Share	Percent	55.3	57.0	8.0	8.4
• Vinyl/Plastic Footwear	Mil. Pairs	59.8	138.3	-6.6	0.3
Import share	Percent	69.6	71.2	-1.0	0.8
• Other Footwear	Mil. Pairs	49.8	106.1	15.5	22.0
Import Share	Percent	65.3	64.5	17.7	16.2

TABLE 16: TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	6 MOS.%
Domestic	85.3	91.1	84.9	176.4	171.4	0.5	2.9
Imports	137.2	160.4	117.8	297.6	247.6	16.5	20.2
Exports	2.0	1.7	2.5	3.7	4.6	-20.2	-19.2
Market Supply	220.5	249.8	200.2	470.3	414.4	10.1	13.5
Import Penetration (%)	62.2	64.2	58.8	63.3	59.8	5.8	5.9

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
Domestic	20.6	22.1	20.6	42.7	43.4	NC	-1.6
Imports	27.9	34.6	28.0	62.5	61.6	-0.4	1.4
Market Supply	48.5	56.7	48.6	105.2	105.0	-0.2	0.2
Import Penetration* (%)	57.5	61.0	57.6	59.4	58.7	-0.2	1.2

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
Domestic	105.9	113.2	105.5	219.1	214.8	0.4	2.0
Imports	165.1	195.0	145.8	360.1	309.2	13.2	16.5
Export **	2.0	1.7	2.5	3.7	4.6	-20.0	-19.2
Market Supply	269.0	306.5	248.8	575.5	519.4	8.1	10.8
Import Penetration (%)	61.4	63.6	58.6	62.6	59.5	4.8	5.2

*Import share of market including small quantities of exports
**Non-rubber only
Source: U.S. Department of Commerce

NON-RUBBER FOOTWEAR

TABLE 17: MARKET BY KIND

KIND	(Million Pairs)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
MEN'S	48.8	51.9	41.1	100.7	80.2	18.7	25.6
YOUTHS' & BOYS'	4.5	3.8	3.4	8.3	6.4	32.4	29.7
WOMEN'S	100.7	119.1	87.7	219.8	191.8	14.8	14.6
MISSES'	5.3	7.3	6.2	12.6	13.2	-14.5	-4.5
CHILDREN'S	10.4	11.0	8.7	21.4	18.5	19.5	15.7
INFANTS'	9.1	10.4	8.3	19.5	18.4	9.6	6.0
ATHLETIC	25.8	29.1	26.9	54.9	50.9	-4.1	7.9
SLIPPERS & OTHER	18.0	19.0	20.4	37.0	39.5	-11.8	-6.3

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind.
Source: U.S. Department of Commerce.

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

	(Percent)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
MEN'S	59.0	60.2	57.4	59.6	56.2	2.8	6.0
YOUTHS' & BOYS'	46.7	50.0	41.2	48.2	42.2	13.3	14.2
WOMEN'S	69.0	71.6	64.5	70.5	67.3	7.0	4.8
MISSES'	66.0	68.5	59.7	67.5	61.4	10.6	9.9
CHILDREN'S	66.4	65.5	59.8	65.9	60.0	11.0	9.8
INFANTS'	42.9	47.1	41.0	45.1	39.1	4.6	15.3
ATHLETIC	81.8	80.8	84.8	81.2	83.1	-3.5	-2.3
SLIPPERS & OTHER *	8.3	6.9	5.4	7.6	5.3	53.7	43.4

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.

Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs)					1983/82 PERCENT CHANGE	
	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	2 Q %	6 MOS.%
Leather							
Domestic	49.6	49.2	46.7	98.8	92.1	6.2	7.3
Imports	61.3	69.6	48.9	130.9	102.0	25.4	28.3
Total Supply	110.9	118.8	95.6	229.7	194.1	16.0	18.3
Import Penetration(%)	55.3	58.6	51.2	57.0	52.6	8.0	8.4
Vinyl/Plastic							
Domestic	18.2	21.7	19.0	39.9	40.6	-4.2	-1.7
Imports	41.6	56.8	45.0	98.4	97.3	-7.6	1.1
Total Supply	59.8	78.5	64.0	138.3	137.9	-6.6	0.3
Import Penetration(%)	69.6	72.4	70.3	71.2	70.6	-1.0	0.8
Other							
Domestic	17.5	20.2	19.2	37.7	38.7	-8.9	-2.6
Imports	32.3	36.1	23.9	68.4	48.3	35.1	41.6
Total Supply	49.8	56.3	43.1	106.1	87.0	15.5	22.0
Import Penetration(%)	65.3	64.1	55.5	64.5	55.5	17.7	16.2

Source: U.S. Department of Commerce

LABOR

1983 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 2 Q	TOTAL 1983 6 Mos.	% CHANGE FROM 1982 LEVEL 2 Q	% CHANGE FROM 1982 LEVEL 6 Mos.
EMPLOYMENT & EARNINGS					
• All Employees	Thousands	134.3	133.4	-3.5	-3.8
• Production Employees	Thousands	114.3	113.4	-3.6	-4.1
- Average hourly earnings	Dollar	5.24	5.25	2.3	3.6
- Average weekly hours	Hours	36.7	35.6	2.8	2.3
PRODUCTIVITY					
• Production/production employee hour	# Pairs	1.63	1.75	1.9	4.8

TABLE 20: EMPLOYMENT AND EARNINGS

	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q%	1983/82 PERCENT CHANGE 6 MOS.%
All Employees (000)	134.3	132.5	139.1	133.4	138.6	-3.5	-3.8
Prod. Workers (000)	114.3	112.4	118.6	113.4	118.2	-3.6	-4.1
Ave. Weekly Earnings $	192.35	118.01	182.16	186.63	176.63	5.5	5.7
Ave. Hourly Earnings $	5.24	5.25	5.12	5.25	5.07	2.3	3.6
Average Weekly Hours	36.7	34.5	35.7	35.6	34.8	2.8	2.3

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

TABLE 21: PRODUCTIVITY (PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q%	1983/82 PERCENT CHANGE 6 MOS.%
Production (Mil. Prs.)	85.3	91.1	84.9	176.4	171.4	0.5	2.9
Production Employee total hours (Mil.)	52.4	48.5	52.9	100.9	102.9	-0.9	-1.9
Production per employeee hour (pairs per hour)	1.63	1.88	1.60	1.75	1.67	1.9	4.8

Source: AFIA

PRICES

1983 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 2 Q	TOTAL 1983 6 Mos.	% CHANGE FROM 1982 LEVEL 2 Q	% CHANGE FROM 1982 LEVEL 6 Mos.
PRODUCER PRICE INDEX					
• All Commodities	1967=100	301.7	301.1	1.0	0.9
• Cattlehides	1967=100	370.1	351.1	1.3	-4.6
• Cattlehide Leather	1967=100	325.9	320.7	4.7	2.3
• Nonrubber Footwear	1967=100	248.7	248.9	1.7	2.9
CONSUMER PRICE INDEX					
• All items	1967=100	296.9	295.1	3.3	3.5
• Footwear (all)	1967=100	207.4	206.6	0.6	0.8

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q %	1983/82 PERCENT CHANGE 6 MOS. %
All Commodities	301.7	300.5	298.6	301.1	298.5	1.0	0.9
Cattlehides	370.1	332.0	365.2	351.1	368.2	1.3	-4.6
All Leathers	325.5	314.5	309.4	320.0	313.1	5.2	2.2
Cattlehide Leather	325.9	315.4	311.2	320.7	313.5	4.7	2.3
Nonrubber Footwear	248.7	249.1	244.5	248.9	241.8	1.7	2.9
Men's & Boys' Footwear	284.2	285.2	282.7	284.7	281.8	0.5	1.0
Women's & Misses' Footwear	227.2	227.1	220.2	227.2	215.5	3.2	5.4
Children's and Infants' Footwear	208.7	208.2	205.1	208.5	205.2	1.8	1.6

Source: BLS, U.S. Department of Labor.

TABLE 23: CONSUMER PRICE INDEX

	(1967=100) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q%	1983/82 PERCENT CHANGE 6 MOS. %
All Items	296.9	293.2	287.3	295.1	285.2	3.3	3.5
Apparel & Upkeep	195.7	192.5	191.4	194.1	190.1	2.2	2.1
Footwear (all)	207.4	205.7	206.2	206.6	204.9	0.6	0.8

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

RETAIL SALES

1983 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 2 Q	TOTAL 1983 6 Mos.	% CHANGE FROM 1982 LEVEL 2 Q	% CHANGE FROM 1982 LEVEL 6 Mos.
Department Chains	Mil. Dollars	25,932	46,272	6.6	6.7
Shoe Chains	Mil. Dollars	1,162	2,136	6.3	8.4
Apparel Chains	Mil. Dollars	5,101	9,232	7.8	8.6
Shoe Stores - Independent	Mil. Dollars	1,427	2,672	6.7	3.2
Apparel Stores - Independent	Mil. Dollars	7,850	14,603	4.2	0.3

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q%	1983/82 PERCENT CHANGE 6 MOS.%
TOTAL - ALL	291,909	253,986	267,741	545,895	507,864	9.0	7.5
Department Stores	26,961	21,160	25,311	48,121	45,162	6.5	6.6
Apparel Stores	12,951	10,884	12,262	23,835	23,057	5.6	3.4
Shoe Stores	2,589	2,219	2,430	4,808	4,558	6.5	5.5
Chain Stores-Total	100,090	87,685	94,247	187,775	177,400	6.2	5.8
Department Stores	25,932	20,340	24,334	46,272	43,366	6.6	6.7
Apparel Stores	5,101	4,131	4,730	9,232	8,504	7.8	8.6
Shoe Stores	1,162	974	1,093	2,136	1,970	6.3	8.4
Independent Stores-Total	191,819	166,301	173,494	358,120	330,464	10.6	8.4
Department Stores	1,029	820	977	1,849	1,796	5.3	3.0
Apparel Stores	7,850	6,753	7,532	14,603	14,553	4.2	0.3
Shoe Stores	1,427	1,245	1,337	2,672	2,588	6.7	3.2

Source: U.S. Department of Commerce, Bureau of the Census.

PERSONAL CONSUMPTION EXPENDITURES (PCE)

1983 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 2 Q	TOTAL 1983 6 Mos.	% CHANGE FROM 1982 LEVEL 2 Q	% CHANGE FROM 1982 LEVEL 6 Mos.
PCE ON SHOES	Billion Dollars Annualized rate	21.8	21.3	8.5	5.4
As a percent of PCE on:					
• All goods & services	Percent	1.01	1.01	-1.0	-1.9
• Nondurable goods	Percent	2.73	2.70	2.6	0.4
• Clothing & shoes	Percent	17.26	17.25	2.2	1.4

TABLE 25: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars) 2Q 1983	1Q 1983	2Q 1982	SIX MONTHS 1983	SIX MONTHS 1982	1983/82 PERCENT CHANGE 2 Q	1983/82 PERCENT CHANGE 6 MOS.
Total PCE - All Goods and Services	2151.3	2073.0	1972.8	2112.2	1955.9	9.0	8.0
Durable Goods	278.1	258.5	242.9	268.3	241.2	14.5	11.2
Services	1073.4	1037.4	975.2	1055.4	962.4	10.1	9.7
Nondurable Goods	799.8	777.1	754.7	788.5	752.2	6.0	4.8
Clothing & Shoes	126.3	120.0	119.0	123.2	118.7	6.1	3.8
Shoes	21.8	20.7	20.1	21.3	20.2	8.5	5.4
PCE on shoes as a percentage of total PCE on:							
All Goods	1.01	1.00	1.02	1.01	1.03	-1.0	-1.9
Durable Goods	7.84	8.01	8.28	7.94	8.37	-5.3	-5.1
Nondurable Goods	2.73	2.66	2.66	2.70	2.69	2.6	0.4
Clothing & Shoes	17.26	17.25	16.89	17.25	17.02	2.2	1.4

Source: U.S. Department of Commerce

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QUARTERLY REPORT

1611 NORTH KENT STREET SUITE 900 ARLINGTON, VIRGINIA 22209 (703) 522-7277

JANUARY 1984

THIRD QUARTER, 1983

PRODUCTION

1983 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 3 Q	TOTAL 1983 9 Mos.	% CHANGE FROM 1982 LEVEL 3 Q	% CHANGE FROM 1982 LEVEL 9 Mos.
TOTAL PRODUCTION (N/R)	Mil. Pairs	82.7	259.2	-1.4	-0.8
TOTAL SHIPMENTS (N/R)					
• Quantity	Mil. Pairs	85.2	253.3	-7.3	-3.4
• Unit Value	Dollars	13.04	12.90	-3.3	-0.9
PRODUCTION BY TYPES (N/R)					
• Men's	Mil. Pairs	18.8	59.5	8.0	10.0
• Women's	Mil. Pairs	33.1	97.9	-2.6	-2.9
• Juvenile	Mil. Pairs	12.5	38.9	2.5	-5.6
• Athletic	Mil. Pairs	2.7	13.0	-27.0	4.8
PRODUCTION BY MATERIAL (N/R)					
• Leather	Mil. Pairs	46.9	145.7	4.0	3.8
• Vinyl/Plastic	Mil. Pairs	19.0	59.0	-7.8	-8.1
• Other	Mil. Pairs	16.9	54.5	-7.1	-3.9
RUBBER/FABRIC PRODUCTION	Mil. Pairs	14.6	57.3	-13.1	-16.0

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs) 3Q 1983 (p)	2Q 1983 (r)	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q%	9 MOS.%
NONRUBBER TOTAL	82.7	85.4	83.9	259.2	261.2	-1.4	-0.8
RUBBER/FABRIC TOTAL	14.6	20.6	16.8	57.3	68.2	-13.1	-16.0
NONRUBBER AND RUBBER/FABRIC TOTAL	97.3	106.0	100.7	316.5	329.4	-3.4	-3.9

Source: U.S. Department of Commerce, Bureau of the Census.

FIA

FOOTWEAR INDUSTRIES OF AMERICA

TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
MEN'S	18.8	20.0	17.4	59.5	54.1	8.0	10.0
YOUTHS' & BOYS'	1.9	2.4	2.6	6.2	7 4	-26.9	-16.2
WOMEN'S	33.1	31.2	34.0	97.9	100.8	-2.6	-2.9
MISSES'	1.9	1.8	2.2	6.0	6.6	-13.6	-9.1
CHILDREN'S	3.4	3.5	2.7	10.7	9.1	25.9	17.6
INFANTS'	5.3	5.2	4.7	16.0	18.1	12.8	-11.6
ATHLETIC	2.7	4.7	3.7	13.0	12.4	-27.0	4.8
SLIPPERS	14.4	14.8	15.7	45.3	49.2	-8.3	-7.9
OTHER	1.2	1.7	1.1	4.5	3.5	9.1	28.6
TOTAL SHOES & SLIPPERS	82.7	85.4	83.9	259.2	261.2	-1.4	-0.8

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
LEATHER	46.9	49.6	45.1	145.7	140.3	4.0	3.8
PLASTIC/VINYL	19.0	18.3	20.6	59.0	64.2	-7.8	-8.1
OTHER	16.9	17.5	18.2	54.5	56.7	-7.1	-3.9

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

KIND	(Million Pairs, Million Dollars) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
QUANTITY	85.2	79.6	91.9	253.3	262.2	-7.3	-3.4
VALUE $	1111.4	1040.1	1239.4	3266.7	3412.6	-10.3	-4.3
AVERAGE VALUE $ (Dollar per pair)	13.04	13.07	13.49	12.90	13.02	-3.3	-0.9

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1983 (9 MOS.) HIGHLIGHTS

TOTAL IMPORTS (N/R)	UNITS	TOTAL 1983 3 Q	TOTAL 1983 9 Mos.	% CHANGE FROM 1982 LEVEL 3 Q	% CHANGE FROM 1982 LEVEL 9 Mos.
• Quantity	Mil. Pairs	142.4	440.0	8.8	16.2
• Value (fob)	Mil. Dollars	986.3	2752.4	1.5	15.1
• Unit Value	Dollars	6.93	6.26	-6.6	-0.9
BY TYPES (N/R)					
• Men's	Mil. Pairs	30.4	90.4	7.0	22.9
• Women's	Mil. Pairs	71.0	226.0	17.2	19.1
• Juvenile	Mil. Pairs	18.2	53.6	33.8	25.5
• Athletic	Mil. Pairs	21.8	66.3	-20.4	-4.8
BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	70.8	201.7	9.3	20.9
• Vinyl/Plastic	Mil. Pairs	43.0	141.4	-3.2	-0.2
• Other	Mil. Pairs	28.6	96.9	31.8	38.4
BY COUNTRY (N/R)					
• Taiwan	Mil. Pairs	59.0	182.4	14.1	26.6
• Korea	Mil. Pairs	31.6	87.7	5.0	28.0
• Brazil	Mil. Pairs	16.3	45.6	41.7	46.3
• Hong Kong	Mil. Pairs	4.2	13.2	-26.3	-35.6
• China	Mil. Pairs	1.4	5.3	16.7	11.1
• Italy	Mil. Pairs	11.1	48.1	-5.1	-0.7
• Spain	Mil. Pairs	7.6	20.1	22.6	17.8
• Thailand	Mil. Pairs	0.6	4.4	NC	-24.4
UNLASTED LEATHER SHOES UPPERS	Mil. Pairs	4.3	11.3	35.9	37.8
ALL OTHER SHOE UPPERS	Mil. Pairs	4.0	14.8	31.7	44.5
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	20.5	83.0	-10.1	-1.8
• Taiwan	Mil. Pairs	5.6	31.4	-1.8	0.3
• Korea	Mil. Pairs	8.3	28.0	-12.6	-3.4
• China	Mil. Pairs	2.9	9.7	-35.6	-18.5

TABLE 5: U.S. IMPORTS SUMMARY

	(Million Pairs)					1983/82 PERCENT CHANGE	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	3 Q %	9 MOS.%
NONRUBBER TOTAL	142.4	147.2	130.9	440.0	378.5	8.8	16.2
RUBBER/FABRIC TOTAL	20.5	37.9	22.8	83.0	84.5	-10.1	-1.8
NONRUBBER AND RUBBER/FABRIC TOTAL	162.9	185.1	153.7	523.0	463.0	6.0	13.0

Note: Individual sums may not add up to totals due to independent rounding.
Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR BY KIND

6A. Quantity

KIND	(Million Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
MEN'S	30.4	28.8	28.4	90.4	73.5	7.0	22.9
YOUTHS' & BOYS'	2.9	2.1	2.5	6.9	5.2	16.0	31.4
WOMEN'S	71.0	69.5	60.6	226.0	189.6	17.2	19.1
MISSES'	3.5	3.5	3.6	12.0	11.7	-2.8	2.7
CHILDREN'S	7.0	6.9	4.4	21.1	15.5	59.1	36.3
INFANTS'	4.9	3.9	3.1	13.6	10.3	58.1	32.5
ATHLETIC	21.8	21.1	27.4	66.3	69.7	-20.4	-4.8
SLIPPERS & ALL OTHER	1.0	1.5	0.8	3.8	3.0	25.0	26.7
TOTAL - ALL	142.4	137.2	130.9	440.0	378.5	8.8	16.2

6B. Unit Value

KIND	(Dollars per Pair) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
MEN'S	7.88	6.85	8.03	7.27	7.52	-1.9	-3.3
YOUTHS' & BOYS'	5.03	4.38	5.32	4.63	5.12	-5.5	-9.6
WOMEN'S	7.35	5.88	7.58	6.28	6.15	-3.0	2.1
MISSES'	3.89	3.40	4.72	3.47	3.72	-17.6	-6.7
CHILDREN'S	3.64	2.93	4.18	3.11	2.98	-12.9	4.4
INFANTS'	2.08	1.85	2.26	1.93	1.78	-8.0	8.4
ATHLETIC	8.48	7.02	8.14	7.43	7.48	4.2	-0.7
SLIPPERS & ALL OTHER	7.70	3.40	7.05	4.76	5.37	9.2	-11.4
TOTAL - ALL	6.93	6.12	7.42	6.26	6.32	-6.6	-0.9

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
Leather	70.8	61.3	64.8	201.7	166.9	9.3	20.9
Vinyl/Plastic	43.0	41.6	44.4	141.4	141.7	-3.2	-0.2
Other	28.6	32.3	21.7	96.9	70.0	31.8	38.4

7B. Unit Value

MATERIAL	(Dollars per Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
Leather	9.80	8.75	10.15	9.04	9.52	-3.4	-5.0
Vinyl/Plastic	3.88	4.21	4.88	3.71	3.93	-20.5	-5.6
Other	4.38	3.96	4.49	4.18	3.52	-2.4	18.8

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs)					1983/82 PERCENT CHANGE	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	3 Q %	9 MOS.%
Taiwan	59.0	56.2	51.7	182.4	144.1	14.1	26.6
Korea	31.6	27.8	30.1	87.7	38.5	5.0	28.0
Italy	11.1	14.5	11.7	48.1	48.4	-5.1	-0.7
Spain	7.6	6.2	6.2	20.1	17.1	22.6	17.8
Brazil	16.3	13.6	11.5	45.6	31.2	41.7	46.3
France	1.1	1.2	1.1	3.5	3.1	NC	11.8
Mexico	0.9	1.3	1.6	3.5	4.0	-43.8	-13.3
India	0.1	0.3	0.1	1.0	1.1	NC	-7.2
Poland	0.1	0.1	0.3	0.6	0.8	-66.7	-32.4
Romania	1.6	0.9	1.7	3.1	3.7	-5.9	-16.7
Yugoslavia	0.9	0.6	0.7	1.9	1.4	28.6	33.9
Singapore	*	*	0.1	*	0.3	---	-92.2
Japan	0.9	1.0	1.0	2.8	3.8	-10.0	-27.1
Hong Kong	4.2	4.0	5.7	13.2	20.5	-26.3	-35.6
Philippines	1.1	2.2	1.1	6.5	8.8	NC	-26.6
Austria	*	*	0.6	0.1	0.9	-100.0	-88.9
Thailand	0.6	2.2	0.6	4.4	5.9	NC	-24.4
Greece	0 1	0.3	0.1	0.8	1.4	NC	-40.0
China	1.4	2.0	1.2	5.3	4.8	16.7	11.1
TOTAL - WORLD	142.4	137.2	130.9	440.0	378.5	8.8	16.2

*Less than 50,000 pairs
Source: U.S. Department of Commerce

8B. Unit Value

	(Dollar per Pair)					1983/82 PERCENT CHANGE	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	3 Q %	9 MOS.%
Taiwan	4.88	3.94	5.01	4.25	4.29	-2.6	-0.9
Korea	6.07	5.93	6.60	5.98	6.56	-8.0	-8.8
Italy	17.61	10.39	15.99	11.39	10.31	10.1	10.5
Spain	9.71	9.76	10.87	9.62	10.61	-10.7	-9.3
Brazil	8.70	7.68	9.97	7.98	8.37	-12.7	-4.7
France	19.23	15.85	21.18	17.41	18.11	-9.2	-3.9
Mexico	8.08	6.64	6.34	6.62	6.75	27.4	-1.9
India	6.84	6.16	9.41	5.16	5.50	-27.3	-6.2
Poland	7.31	6.03	6.77	6.10	7.25	8.0	-15.9
Romania	8.56	8.19	7.86	8.18	8.32	8.9	-1.7
Yugoslavia	9.91	9.96	11.33	9.85	10.72	-12.5	-8.1
Singapore	-	1.60	1.51	1.43	1.33	-	7.5
Japan	4.61	5.82	6.33	5.67	4.47	-27.2	26.8
Hong Kong	2.88	2.15	2.41	2.54	2.15	19.5	18.1
Philippines	5.64	3.00	5.34	3.53	3.21	5.6	10.0
Austria	45.39	19.50	9.22	35.00	8.41	392.3	316.2
Thailand	5.30	1.71	5.32	2.39	1.99	-0.4	20.1
Greece	12.51	9.98	16.69	9.89	9.54	-25.0	3.7
China	2.27	2.08	3.91	2.46	3.39	-41.9	-27.4
TOTAL - WORLD	6.93	6.12	7.42	6.26	6.32	-6.6	-0.9

Source: U.S. Department of Commerce, Bureau of Census

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)					1983/82 PERCENT CHANGE	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	3 Q %	9 MOS.%
Taiwan	5.6	10.4	5.7	31.4	31.3	-1.8	0.3
Korea	8.3	9.1	9.5	28.0	29.0	-12.6	-3.4
China	2.9	3.4	4.5	9.7	11.9	-35.6	-18.5
Italy	0.1	0.2	0.1	0.8	2.4	NC	-66.7
Hong Kong	0.8	0.9	0.6	2.6	2.0	33.3	30.0
Mexico	2.0	2.5	1.6	7.5	4.8	25.0	56.3
All Other	0.8	1.4	0.8	3.0	3.0	NC	NC
TOTAL - WORLD	20.5	27.9	22.8	83.0	84.4	-10.1	-1.8

Source: U.S. Department of Commerce, Bureau of Census

U. S. EXPORTS

1983 (9 MOS.) HIGHLIGHTS

		TOTAL 1983		% CHANGE FROM 1982 LEVEL	
TOTAL EXPORTS (N/R)		3Q	9 Mos.	3Q	9 Mos.
• Quantity	Mil. Pairs	2.0	5.7	-0.8	-13.6
• Value (fob)	Mil. Dollars	21.9	68.2	-4.8	-9.4
• Unit Value	Dollars	10.99	11.92	-4.4	4.8
EXPORTS BY TYPES (N/R)					
• Men's	Thous. Pairs	546	1511	-21.4	-34.2
• Women's	Thous. Pairs	501	1551	-8.4	-11.7
• Juvenile	Thous. Pairs	221	665	32.3	12.1
• Athletic Total	Thous. Pairs	575	1611	44.1	12.0
Sports	Thous. Pairs	499	1295	68.0	21.3
Running	Thous. Pairs	76	316	-25.5	-14.8
• Slippers	Thous. Pairs	152	449	-25.9	-16.2
EXPORTS BY COUNTRY (N/R)					
• Canada	Thous. Pairs	211	703	-18.2	-23.9
• Mexico	Thous. Pairs	84	346	-72.6	-62.3
• Japan	Thous. Pairs	297	694	50.0	24.6
• Venezuela	Thous. Pairs	*	48	-100.0	-83.9
• France	Thous. Pairs	102	260	39.7	3.2
• West Germany	Thous. Pairs	42	126	31.3	24.8
EXPORTS BY MATERIAL (N/R)					
• Leather	Thous. Pairs	554	1853	-24.3	-29.5
• Non-leather	Thous. Pairs	1442	3869	12.7	-3.0

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
Mexico	88	72	214	265	625	-58.9	-57.6
India	873	884	376	2192	1143	132.2	91.8
Haiti	883	599	334	1797	874	164.4	105.6
Brazil	605	413	285	1289	505	112.3	155.2
Korea	717	1150	491	2645	1637	46.0	61.6
Taiwan	411	225	506	867	1128	-18.8	-23.1
Dominican Republic	599	577	768	1752	1842	-22.0	-4.9
All Other	121	108	187	463	423	-35.3	9.5
TOTAL - WORLD	4297	4028	3161	11270	8177	35.9	37.8

Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
Dominican Republic	1373	1190	622	4049	2453	120.7	65.1
Hong Kong	88	89	304	324	818	-71.1	-60.4
Haiti	2	18	115	48	471	-98.3	-89.8
Korea	188	49	15	317	24	1153.3	1220.8
Taiwan	2096	3765	1819	9390	6024	15.2	55.9
All Other	266	272	131	693	415	103.1	67.0
TOTAL - WORLD	4013	5383	3046	14821	10255	31.7	44.5

Source: U.S. Department of Commerce

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
PAIRS (in millions)	2.0	2.0	2.0	5.7	6.6	-0.8	-13.6
VALUE (in millions) $	21.9	23.5	23.0	68.2	75.3	-4.8	-9.4
AVERAGE VALUE (dollar/pair)	10.99	11.84	11.49	11.92	11.37	-4.4	4.8

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
MEN'S	546	512	695	1511	2296	-21.4	-34.2
YOUTHS' & BOYS'	21	19	21	63	95	NC	-33.7
WOMEN'S TOTAL	501	520	547	1551	1756	-8.4	-11.7
Sandals	291	217	307	784	802	-5.2	-2.2
Boots	47	54	112	165	447	-58.0	-63.1
Other	163	249	128	602	507	27.3	18.7
MISSES, CHILDREN's & INFANTS'	200	159	146	530	498	37.0	6.4
ATHLETIC TOTAL	575	595	399	1611	1439	44.1	12.0
Designed for Sports	499	507	297	1295	1068	68.0	21.3
Joggers & Running	76	88	102	316	371	-25.5	-14.8
SLIPPERS	152	179	205	449	536	-25.9	-16.2

13B. Unit Value

KIND	(Dollars per Pair) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
MEN'S	11.27	14.52	13.19	14.40	14.12	-14.6	2.0
YOUTHS' & BOYS'	9.62	7.21	8.81	6.78	6.60	9.2	2.7
WOMEN'S TOTAL	11.40	12.27	10.45	11.51	9.48	9.1	21.4
Sandals	10.68	13.58	9.24	11.37	8.59	15.6	32.4
Boots	15.49	12.15	12.55	12.48	10.45	23.4	19.4
Other	11.52	11.16	11.48	11.42	10.06	0.3	13.5
MISSES, CHILDREN'S & INFANTS'	3.56	4.53	6.48	4.93	5.92	-45.1	-16.7
ATHLETIC TOTAL	14.29	13.53	15.56	14.30	14.08	-8.2	1.6
Designed for Sports	13.54	12.58	14.96	14.03	13.90	-9.5	0.9
Other	19.22	18.99	17.29	15.38	14.60	11.2	5.3
SLIPPERS	6.09	4.23	4.02	5.62	4.40	51.5	27.7

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	82 PERCENT CHANGE 3 Q %	9 MOS.%
Canada	211	317	258	703	924	-18.2	-23.9
Bahamas	79	66	125	242	303	-36.8	-20.1
Venezuela	*	27	60	48	298	-100.0	-83.9
Japan	297	261	198	694	557	50.0	24.6
Mexico	84	156	307	346	918	-72.6	-62.3
N. Antilles	74	39	75	151	229	-1.3	-34.1
Norway	17	2	4	39	55	325.0	-29.1
W. Germany	42	41	32	126	101	31.3	24.8
Bermuda	38	17	42	90	99	-9.5	-9.1
United Kingdom	81	46	35	164	125	131.4	31.2
Sweden	18	18	20	53	86	-10.0	-38.4
Honduras	12	33	12	57	101	NC	-43.6
France	102	85	73	260	252	39.7	3.2
Columbia	48	60	52	186	124	-7.7	50.0
Trinidad	62	84	87	243	291	-28.7	-16.5
Netherlands	104	44	11	173	37	845.5	367.6
Italy	137	144	82	427	211	67.1	102.4
Panama	8	23	10	50	44	-20.0	13.6
Switzerland	44	13	11	79	33	300.0	139.4
Liberia	5	25	54	33	158	-90.7	-79.1

14B. Unit Value

COUNTRY	(Dollar per Pair) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
Canada	10.11	8.86	8.83	11.03	10.97	14.5	0.5
Bahamas	9.84	8.55	7.67	8.57	7.53	28.3	13.8
Venezuela	-	10.59	11.62	9.98	9.84	-	1.4
Japan	12.65	12.85	18.91	13.58	19.20	-33.1	-29.3
Mexico	4.17	2.45	3.54	3.25	4.53	17.8	-28.3
N. Antilles	7.30	10.51	7.91	8.54	8.27	-7.7	3.3
Norway	12.98	26.95	24.50	18.54	18.62	-47.0	-0.4
W. Germany	11.88	9.44	11.69	13.03	11.82	1.6	10.2
Bermuda	8.89	12.41	10.60	11.09	10.29	-16.1	7.8
United Kingdom	12.26	13.33	15.71	13.73	13.90	-22.0	-1.2
Sweden	21.83	32.38	17.55	25.41	18.62	24.4	36.5
Honduras	8.17	5.94	8.50	6.68	7.91	-3.9	-15.5
France	16.80	22.79	17.84	20.10	18.39	-5.8	9.3
Columbia	10.98	12.10	13.25	11.87	13.26	-17.1	-10.5
Trinidad	7.61	8.44	9.94	7.99	8.51	-23.4	-6.1
Netherlands	9.34	19.32	17.55	12.76	18.68	-46.8	-31.7
Italy	15.62	19.17	33.49	18.08	25.51	-53.4	-29.1
Panama	14.88	10.18	11.90	8.31	10.20	25.0	-18.5
Switzerland	8.64	17.02	19.73	10.60	18.70	-56.2	-43.3
Liberia	24.60	5.20	8.22	8.68	7.59	199.3	14.4

Source: U.S. Department of Commerce

TABLE 15: EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs)					1983/82 PERCENT CHANGE	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	3 Q %	9 MOS.%
MEN'S	154	197	267	585	988	-42.3	-40.8
YOUTHS' & BOYS'	8	9	9	24	37	-11.1	-35.1
WOMEN'S TOTAL	206	190	259	664	921	-20.5	-27.9
Sandals	82	61	132	256	368	-37.9	-30.4
Boots	33	30	88	113	323	-62.5	-65.0
Other	91	99	39	295	230	133.3	28.3
MISSES', CHILDREN'S & INFANTS'	40	37	53	113	124	-24.5	-8.9
ATHLETIC TOTAL	126	121	115	383	415	9.6	-7.7
Designed for Sports	118	110	95	345	347	24.2	-0.6
Joggers & Running	8	11	20	38	68	-60.0	-44.1
SLIPPERS	20	32	29	84	144	-31.0	-41.7
TOTAL	554	586	732	1853	2629	-24.3	-29.5

15B. Unit Value

KIND	(Dollars per Pair)					1983/82 PERCENT CHANGE	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	3 Q %	9 MOS.%
MEN'S	26.49	27.11	26.74	26.91	24.74	-1.0	8.8
YOUTHS' & BOYS'	15.00	9.22	8.67	9.96	9.06	73.0	9.9
WOMEN'S TOTAL	14.33	12.71	10.87	12.63	10.33	31.8	22.3
Sandals	11.73	13.05	9.07	12.08	8.92	29.3	35.4
Boots	18.61	14.43	12.44	14.06	10.77	49.6	30.5
Other	15.14	11.97	13.44	12.57	11.98	12.6	4.9
MISSES', CHILDREN'S & INFANTS'	6.15	7.73	9.92	9.04	9.38	-38.0	-3.6
ATHLETIC TOTAL	17.53	15.79	22.77	17.96	18.43	-23.0	-2.6
Designed for Sports	16.92	15.75	22.33	17.81	17.26	-24.2	3.2
Joggers & Running	24.32	16.18	24.85	19.16	24.42	-2.1	-21.5
SLIPPERS	20.15	11.25	7.41	11.66	6.42	171.9	81.6
TOTAL	18.07	17.74	18.32	17.94	16.75	-1.4	7.1

TABLE 15: EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs)					1983/82 PERCENT CHANGE	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	3 Q %	9 MOS.%
MEN'S	392	315	428	926	1,308	-8.4	-29.2
YOUTHS' & BOYS'	19	10	12	39	58	8.3	-32.8
WOMEN'S TOTAL	295	330	288	887	835	2.4	6.2
Sandals	209	156	175	528	434	19.4	21.7
Boots	14	24	24	52	124	-41.7	-58.1
Other	72	150	89	307	277	-19.1	10.8
MISSES', CHILDREN'S & INFANTS'	160	122	93	423	374	72.0	13.1
ATHLETIC TOTAL	449	474	284	1,228	1,024	58.1	19.9
Designed for Sports	381	398	202	950	721	88.6	31.8
Joggers & Running	68	76	82	278	303	-17.1	-8.3
SLIPPERS	133	147	176	366	392	-24.4	-6.6
TOTAL	1,442	1,398	1,280	3,869	3,990	12.7	-3.0

15D. Unit Value

KIND	(Dollars per Pair)					1983/82 PERCENT CHANGE	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	3 Q %	9 MOS.%
MEN'S	5.30	6.65	4.72	6.50	6.11	12.3	6.4
YOUTHS' & BOYS'	6.31	5.40	8.92	4.80	5.08	-29.3	-5.5
WOMEN'S TOTAL	9.36	12.02	10.06	10.66	8.55	-7.0	24.7
Sandals	10.26	13.79	9.37	11.04	8.31	9.5	32.9
Boots	8.14	9.29	12.96	9.13	9.60	-37.2	-4.9
Other	6.96	10.63	7.55	10.28	8.47	-7.8	21.4
MISSES', CHILDREN'S & INFANTS'	2.91	3.56	4.52	3.76	4.78	-35.6	-21.3
ATHLETIC TOTAL	13.38	12.95	12.62	13.15	12.32	6.0	6.7
Designed for Sports	12.49	11.68	11.46	12.66	12.28	9.0	3.1
Joggers & Running	18.38	19.64	15.46	14.85	12.40	18.9	19.8
SLIPPERS	3.92	2.71	3.47	4.23	3.66	13.0	15.6
TOTAL	8.26	9.36	7.54	9.03	7.83	9.5	15.3

Source: U.S. Department of Commerce

MARKET SUPPLY

1983 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 3 Q	TOTAL 1983 9 MOS.	% CHANGE FROM 1982 LEVEL 3 Q	% CHANGE FROM 1982 LEVEL 9 MOS.
TOTAL MARKET (N/R & R/F)	Mil. Pairs	258	.8	2.3	6.1
• Nonrubber (N/R)	Mil. Pairs	223.1	693.5	4.8	9.5
• Rubber/Fabric (R/F)	Mil. Pairs	35.1	140.3	-11.4	-8.1
IMPORT SHARE OF MARKET	Percent	63.1	62.7	3.6	6.5
• Nonrubber	Percent	63.8	63.5	3.7	6.2
• Rubber/Fabric	Percent	58.4	59.2	1.4	7.1
MARKET BY TYPES (N/R)					
• Men's Market	Mil. Pairs	49.2	149.9	7.4	17.5
Import Share	Percent	61.8	60.3	-0.3	4.7
• Women's Market	Mil. Pairs	104.1	323.9	10.0	11.5
Import share	Percent	68.2	68.8	6.4	6.9
• Juvenile Market	Mil. Pairs	30.7	92.5	19.0	10.3
Import Share	Percent	59.3	58.0	12.5	13.9
• Athletic Market	Mil. Pairs	24.5	79.4	-21.2	-3.3
Import Share	Percent	89.0	83.5	1.0	-1.6
MARKET BY MATERIAL (N/R					
• Leather Footwear	Mil. Pairs	117.7	347.4	7.1	13.1
Import Share	Percent	60.2	58.1	2.0	7.0
• Vinyl/Plastic Footwear	Mil. Pairs	62.0	200.4	-4.6	-2.7
Import share	Percent	69.4	70.6	1.6	2.6
• Other Footwear	Mil. Pairs	45.5	151.4	14.0	19.5
Import Share	Percent	62.9	64.0	15.6	15.7

TABLE 16 TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS.%
Domestic	82.7	85.4	83.9	259.2	261.2	-1.4	-0.8
Imports	142.4	137.2	130.9	440.0	378.5	8.8	16.2
Exports	2.0	2.0	2.0	5.7	6.6	-0.8	-13.6
Market Supply	223.1	220.6	212.8	693.5	633.1	4.8	9.5
Import Penetration (%)	63.8	62.2	61.5	63.5	59.8	3.7	6.2

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)					82	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	PERCENT CHANGE 3 Q %	PERCENT CHANGE 9 MOS.%
Domestic	14.6	20.6	16.8	57.3	68.2	-13.1	-16.0
Imports	20.5	27.9	22.8	83.0	84.5	-10.1	-1.8
Market Supply	35.1	48.5	39.6	140.3	152.7	-11.4	-8.1
Import Penetration* (%)	58.4	57.5	57.6	59.2	55.3	1.4	7.1

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)					1983/82	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	PERCENT CHANGE 3 Q %	PERCENT CHANGE 9 MOS.%
Domestic	97.3	106.0	100.7	316.5	329.4	-3.4	-3.9
Imports	162.9	165.1	153.7	523.0	463.0	6.0	13.0
Export **	2.0	2.0	2.0	5.7	6.6	-0.8	-13.6
Market Supply	258.2	269.1	252.4	833.8	785.8	2.3	6.1
Import Penetration (%)	63.1	61.4	60.9	62.7	58.9	3.6	6.5

*Import share of market including small quantities of exports
**Non-rubber only
Source: U.S. Department of Commerce

NON-RUBBER FOOTWEAR

TABLE 17: MARKET BY KIND

KIND	(Million Pairs)					1983/82	
	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	PERCENT CHANGE 3 Q %	PERCENT CHANGE 9 MOS.%
MEN'S	49.2	48.8	45.8	149.9	127.6	7.4	17.5
YOUTHS' & BOYS'	4.8	4.5	5.1	13.1	12.6	-5.9	4.0
WOMEN'S	104.1	100.7	94.6	323.9	290.4	10.0	11.5
MISSES'	5.4	5.3	5.8	18.0	18.3	-6.9	-1.6
CHILDREN'S	10.4	10.4	7.1	31.8	24.6	46.5	29.3
INFANTS'	10.2	9.1	7.8	29.7	28.4	30.8	4.6
ATHLETIC	24.5	25.8	31.1	79.4	82.1	-21.2	-3.3
SLIPPERS & OTHER	16.6	18.0	17.6	53.6	55.6	-5.7	-3.6

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind.
Source: U.S. Department of Commerce.

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

KIND	(Percent) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q %	1983/82 PERCENT CHANGE 9 MOS.%
MEN'S	61.8	59.0	62.0	60.3	57.6	-0.3	4.7
YOUTHS' & BOYS'	60.4	46.7	49.0	52.7	41.3	23.3	27.6
WOMEN'S	68.2	69.0	64.1	69.8	65.3	6.4	6.9
MISSES'	64.8	66.0	62.1	66.7	63.9	4.3	4.4
CHILDREN'S	67.3	66.4	62.0	66.4	63.0	8.5	5.4
INFANTS'	48.0	42.9	39.7	45.8	36.3	20.9	26.2
ATHLETIC	89.0	81.8	88.1	83.5	84.9	1.0	-1.6
SLIPPERS & OTHER *	6.0	8.3	4.6	7.1	5.4	30.4	31.5

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.

Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q %	1983/82 PERCENT CHANGE 9 MOS.%
Leather							
Domestic	46.9	49.6	45.1	145.7	140.3	4.0	3.8
Imports	70.8	61.3	64.8	201.7	166.9	9.3	20.9
Total Supply	117.7	110.9	109.9	347.4	307.2	7.1	13.1
Import Penetration(%)	60.2	55.3	59.0	58.1	54.3	2.0	7.0
Vinyl/Plastic							
Domestic	19.0	18.3	20.6	59.0	64.2	-7.8	-8.1
Imports	43.0	41.6	44.4	141.4	141.7	-3.2	-0.2
Total Supply	62.0	59.8	65.0	200.4	205.9	-4.6	-2.7
Import Penetration(%)	69.4	69.6	68.3	70.6	68.8	1.6	2.6
Other							
Domestic	16.9	17.5	18.2	54.5	56.7	-7.1	-3.9
Imports	28.6	32.3	21.7	96.9	70.0	31.8	38.4
Total Supply	45.5	49.8	39.9	151.4	126.7	14.0	19.5
Import Penetration(%)	62.9	65.3	54.4	64.0	55.3	15.6	15.7

Source: U.S. Department of Commerce

LABOR

1983 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 3 Q	TOTAL 1983 9 MOS.	% CHANGE FROM 1982 LEVEL 3 Q	% CHANGE FROM 1982 LEVEL 9 MOS.
EMPLOYMENT & EARNINGS					
• All Employees	Thousands	131.2	132.7	-2.7	-3.4
• Production Employees	Thousands	112.1	112.9	-2.7	-3.7
- Average hourly earnings	Dollar	5.28	5.26	2.5	3.1
- Average weekly hours	Hours	37.1	36.1	4.5	2.8
PRODUCTIVITY					
• Production/production employee hour	# Pairs	1.59	1.70	-3.0	NC

TABLE 20: EMPLOYMENT AND EARNINGS

	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q%	1983/82 PERCENT CHANGE 9 MOS.%
All Employees (000)	131.2	134.3	134.9	132.7	137.3	-2.7	-3.4
Prod. Workers (000)	112.1	114.3	115.2	112.9	117.2	-2.7	-3.7
Ave. Weekly Earnings $	195.76	192.25	182.81	189.67	178.69	7.1	6.1
Ave. Hourly Earnings $	5.28	5.24	5.15	5.26	5.10	2.5	3.1
Average Weekly Hours	37.1	36.7	35.5	36.1	35.1	4.5	2.8

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

TABLE 21: PRODUCTIVITY (PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q%	1983/82 PERCENT CHANGE 9 MOS.%
Production (Mil. Prs.)	82.7	85.4	83.9	259.2	261.2	-1.4	-0.8
Production Employee total hours (Mil.)	52.0	52.4	51.1	152.9	154.0	1.8	-0.7
Production per employeee hour (pairs per hour)	1.59	1.63	1.64	1.70	1.70	-3.0	NC

Source: AFIA

PRICES

1983 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 3 Q	TOTAL 1983 9 MOS.	% CHANGE FROM 1982 LEVEL 3 Q	% CHANGE FROM 1982 LEVEL 9 MOS.
PRODUCER PRICE INDEX					
• All Commodities	1967=100	304.5	302.2	1.5	1.1
• Cattlehides	1967=100	400.9	367.9	17.6	2.5
• Cattlehide Leather	1967=100	337.7	326.4	8.1	4.2
• Nonrubber Footwear	1967=100	250.3	249.5	1.0	2.3
CONSUMER PRICE INDEX					
• All items	1967=100	300.5	296.9	2.6	3.2
• Footwear (all)	1967=100	205.8	206.3	-0.2	0.5

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q %	9 MOS. %
All Commodities	304.5	301.5	300.0	302.2	299.0	1.5	1.1
Cattlehides	400.9	370.7	340.9	367.9	359.1	17.6	2.5
All Leathers	340.3	327.0	307.2	327.3	311.1	10.8	5.2
Cattlehide Leather	337.7	326.1	312.3	326.4	313.1	8.1	4.2
Nonrubber Footwear	250.3	249.2	247.8	249.5	243.8	1.0	2.3
Men's	287.3	284.2	286.0	285.6	283.2	0.5	0.8
Women's	227.7	228.3	224.1	227.7	218.3	1.6	4.3
Children's	209.2	208.5	206.7	208.6	205.7	1.2	1.4

Source: BLS, U.S. Department of Labor.

TABLE 23: CONSUMER PRICE INDEX

	(1967=100) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q%	9 MOS. %
All Items	300.5	296.9	292.8	296.9	287.7	2.6	3.2
Apparel & Upkeep	197.6	195.7	192.1	195.3	190.8	2.9	2.4
Footwear (all)	205.8	207.4	206.2	206.3	205.3	-0.2	0.5

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

RETAIL SALES

1983 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 3 Q	TOTAL 1983 9 MOS.	% CHANGE FROM 1982 LEVEL 3 Q	% CHANGE FROM 1982 LEVEL 9 MOS.
Department Chains	Mil. Dollars	26,112	72,388	8.6	7.4
Shoe Chains	Mil. Dollars	1,170	3,299	10.1	8.8
Apparel Chains	Mil. Dollars	5,343	14,577	8.6	8.6
Shoe Stores - Independent	Mil. Dollars	1,433	4,090	3.0	2.8
Apparel Stores - Independent	Mil. Dollars	7,785	22,325	2.1	0.7

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	1982	1983/82 PERCENT CHANGE 3 Q%	9 MOS.%
TOTAL - ALL	297,664	292,421	269,014	844,071	776,878	10.7	8.6
Department Stores	27,143	26,962	24,998	75,265	70,160	8.6	7.3
Apparel Stores	13,128	12,890	12,545	36,902	35,602	4.6	3.7
Shoe Stores	2,603	2,567	2,454	7,389	7,012	6.1	5.4
Chain Stores-Total	102,183	100,098	95,328	289,966	272,728	7.2	6.3
Department Stores	26,112	25,936	24,054	72,388	67,420	8.6	7.4
Apparel Stores	5,343	5,103	4,921	14,577	13,425	8.6	8.6
Shoe Stores	1,170	1,155	1,063	3,299	3,033	10.1	8.8
Independent Stores-Total	195,481	192,323	173,686	554,105	504,150	12.5	9.9
Department Stores	1,031	1,026	944	2,877	2,740	9.2	5.0
Apparel Stores	7,785	7,787	7,624	22,325	22,177	2.1	0.7
Shoe Stores	1,433	1,412	1,391	4,090	3,979	3.0	2.8

Source: U.S. Department of Commerce, Bureau of the Census.

PERSONAL CONSUMPTION EXPENDITURES (PCE)

1983 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 3 Q	TOTAL 1983 9 MOS.	% CHANGE FROM 1982 LEVEL 3 Q	% CHANGE FROM 1982 LEVEL 9 MOS.
PCE ON SALES	Billion Dollars Annualized rate	21.5	21.4	5.4	5.4
As a percent of PCE on:					
• All goods & services	Percent	0.98	1.00	-3.9	-2.9
• Nondurable goods	Percent	2.63	2.68	-1.1	NC
• Clothing & shoes	Percent	17.13	17.26	0.1	1.1

TABLE 25: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars) 3Q 1983	2Q 1983	3Q 1982	NINE MONTHS 1983	NINE MONTHS 1982	1983/82 PERCENT CHANGE 3 Q	1983/82 PERCENT CHANGE 9 MOS.
Total PCE - All Goods and Services	2,186.5	2,147.0	2,008.8	2,135.5	1,973.5	9.3	8.2
Durable Goods	284.2	277.7	243.4	273.5	241.9	16.8	13.1
Services	1,083.6	1,069.7	998.9	1,063.6	974.6	8.5	9.1
Nondurable Goods	818.7	799.6	766.6	798.5	757.0	6.8	5.5
Clothing & Shoes	125.5	126.4	119.2	124.0	118.9	5.3	4.3
Shoes	21.5	21.8	20.4	21.4	20.3	5.4	5.4
PCE on shoes as a percentage of total PCE on:							
All Goods	0.98	1.02	1.02	1.00	1.03	-3.9	-2.9
Durable Goods	7.56	7.87	8.38	7.82	8.39	-9.8	-6.8
Nondurable Goods	2.63	2.73	2.66	2.68	2.68	-1.1	NC
Clothing & Shoes	17.13	17.28	17.11	17.26	17.07	0.1	1.1

Source: U.S. Department of Commerce

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QUARTERLY REPORT

1611 NORTH KENT STREET SUITE 900 ARLINGTON, VIRGINIA 22209 (703) 522-7277

FOURTH QUARTER 1983

PRODUCTION

1983 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 4 Q	TOTAL 1983 12 Mos.	% CHANGE FROM 1982 LEVEL 4 Q	% CHANGE FROM 1982 LEVEL 12 Mos.
TOTAL PRODUCTION (N/R)	Mil. Pairs	81.7	341.0	0.6	-0.4
TOTAL SHIPMENTS (N/R)					
• Quantity	Mil. Pairs	78.0	331.3	-7.4	-4.4
• Unit Value	Dollars	14.32	13.23	5.8	0.7
PRODUCTION BY TYPES (N/R)					
• Men's	Mil. Pairs	18.3	78.0	2.2	8.3
• Women's	Mil. Pairs	30.6	128.5	-1.0	-2.5
• Juvenile	Mil. Pairs	12.3	51.1	9.8	-2.5
• Athletic	Mil. Pairs	3.4	16.4	-20.9	-1.2
• All Other	Mil. Pairs	1.3	5.9	16.7	29.8
• Slippers	Mil. Pairs	15.8	61.1	0.6	-5.9
PRODUCTION BY MATERIAL (N/R)					
• Leather	Mil. Pairs	43.4	187.9	0.5	3.1
• Other	Mil. Pairs	28.2	153.1	-4.5	-4.1
RUBBER/FABRIC PRODUCTION	Mil. Pairs	16.8	74.1	-17.6	-16.4

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
NONRUBBER TOTAL	81.7	82.7	81.2	341.0	342.4	0.6	-0.4
RUBBER/FABRIC TOTAL	16.8	14.6	20.4	74.1	88.6	-17.6	-16.4
NONRUBBER AND RUBBER/FABRIC TOTAL	98.5	97.3	101.6	415.1	431.0	-3.1	-3.7

Source: U.S. Department of Commerce, Bureau of the Census.

FIA

FOOTWEAR INDUSTRIES OF AMERICA

TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
MEN'S	18.3	18.8	17.9	78.0	72.0	2.2	8.3
YOUTH'S & BOYS'	1.9	1.9	2.1	8.2	9.5	-9.5	-13.7
WOMEN'S	30.6	33.2	30.9	128.5	131.8	-1.0	-2.5
MISSES'	1.2	1.8	2.3	7.0	8.9	-47.8	-21.3
CHILDREN'S	3.1	3.4	2.3	13.8	11.4	34.8	21.1
INFANTS'	5.9	5.3	4.5	21.9	22.6	31.1	-3.1
ATHLETIC	3.4	2.7	4.3	16.4	16.6	-20.9	-1.2
SLIPPERS	15.8	14.4	15.7	61.1	64.9	0.6	-5.9
OTHER	1.5	1.2	1.2	6.1	4.7	16.7	29.8
TOTAL SHOES & SLIPPERS	81.7	82.7	81.2	341.0	342.4	0.6	-0.4

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 4Q 1983	3Q 1983	4Q 1982(E)	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
LEATHER	43.4	46.3	43.2	187.9	182.2	0.5	3.1
OTHER	36.3	36.4	38.0	153.1	160.2	-4.5	-4.4

E - Estimated because 4Q 1982 actual data is not available.
Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

	(Million Pairs, Million Dollars) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
QUANTITY	78.0	85.2	84.2	331.3	346.4	-7.4	-4.4
VALUE $	1116.7	1112.8	1138.8	4384.7	4551.3	-1.9	-3.7
AVERAGE VALUE (Dollar per pair) $	14.32	13.06	13.53	13.23	13.14	5.8	0.7

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1983 (12 MOS.) HIGHLIGHTS

TOTAL IMPORTS (N/R)	UNITS	TOTAL 1983 4 Q	TOTAL 1983 12 Mos.	% CHANGE FROM 1982 LEVEL 4 Q	% CHANGE FROM 1982 LEVEL 12 Mos.
• Quantity	Mil. Pairs	141.8	581.9	40.1	21.3
• Value (fob)	Mil. Dollars	909.5	3662.0	31.2	18.7
• Unit Value	Dollars	6.41	6.29	-6.4	-2.2
BY SELECTED TYPES (N/R)					
• Men's	Mil. Pairs	30.3	120.6	34.1	25.5
• Women's	Mil. Pairs	70.1	296.1	33.3	23.8
• Juvenile	Mil. Pairs	17.1	70.7	54.1	31.4
• Athletic	Mil. Pairs	21.7	88.0	25.4	1.1
BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	64.6	266.3	35.7	24.1
• Vinyl/Plastic	Mil. Pairs	45.1	186.5	36.7	6.8
• Other	Mil. Pairs	32.1	129.1	56.6	42.7
BY SELECTED COUNTRIES					
• Taiwan	Mil. Pairs	60.9	243.4	55.8	32.9
• Korea	Mil. Pairs	31.1	118.9	40.7	31.2
• Hong Kong	Mil. Pairs	5.0	18.2	25.0	-25.7
• China	Mil. Pairs	1.8	7.2	28.6	16.1
• Italy	Mil. Pairs	8.2	56.4	-8.9	-1.7
• Spain	Mil. Pairs	6.6	26.7	29.4	20.3
UNLASTED LEATHER SHOE UPPERS	Mil. Pairs	3.6	14.9	40.6	38.5
ALL OTHER SHOE UPPERS	Mil. Pairs	4.6	19.4	28.6	40.4
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	26.8	109.8	39.6	6.0
• Taiwan	Mil. Pairs	8.4	39.8	68.0	9.6
• Korea	Mil. Pairs	10.1	38.0	12.2	NC
• China	Mil. Pairs	3.3	12.9	83.3	-5.8

NC - No Change

TABLE 5: U.S. IMPORTS SUMMARY

	(Million Pairs) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
NONRUBBER TOTAL	141.8	142.4	101.2	581.9	479.7	40.1	21.3
RUBBER/FABRIC TOTAL	26.8	20.5	19.2	109.8	103.6	39.6	6.0
NONRUBBER AND RUBBER/FABRIC TOTAL	168.6	162.9	120.4	691.7	583.3	40.0	18.6

Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR IMPORTS BY KIND

6A. Quantity

KIND	(Million Pairs) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
MEN'S	30.3	30.4	22.6	120.6	96.1	34.1	25.5
YOUTH'S & BOYS'	2.4	2.9	1.8	9.3	7.0	33.3	32.9
WOMEN'S	70.1	71.0	49.6	296.1	239.0	41.3	23.8
MISSES'	3.0	3.5	2.8	15.0	14.5	7.1	3.4
CHILDREN'S	7.0	7.0	3.8	28.1	19.3	84.2	45.6
INFANTS'	4.6	4.9	2.7	18.3	13.0	70.4	40.8
ATHLETIC	21.7	21.8	17.3	88.0	87.0	25.4	1.1
SLIPPERS & ALL OTHER	2.7	0.9	0.5	6.4	3.6	350.0	77.8
TOTAL - ALL	141.8	142.4	101.2	581.9	479.7	40.1	21.3

6B. Unit Value

KIND	(Dollars per Pair) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
MEN'S	7.40	7.88	8.22	7.30	7.68	-10.1	-4.9
YOUTH'S & BOYS'	5.13	5.03	4.90	4.76	5.10	4.7	-6.7
WOMEN'S	6.45	7.35	6.54	6.32	6.23	-1.4	1.4
MISSES'	3.87	3.89	4.54	3.55	3.87	-14.8	-8.3
CHILDREN'S	3.46	3.64	3.63	3.20	3.10	-4.7	3.2
INFANTS'	1.89	2.08	2.04	1.92	1.83	-7.4	4.9
ATHLETIC	7.66	8.48	7.99	7.49	7.58	-4.1	-1.2
SLIPPERS & ALL OTHER	3.62	7.70	7.80	4.28	5.69	-53.6	-24.8
TOTAL - ALL	6.41	6.93	6.85	6.29	6.43	-6.4	-2.2

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
Leather	64.6	70.8	47.6	266.3	214.5	35.7	24.1
Vinyl/Plastic	45.1	43.0	33.0	186.5	174.7	36.7	6.8
Other	32.1	28.6	20.5	129.1	90.5	56.6	42.7

7B. Unit Value

MATERIAL	(Dollars per Pair) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
Leather	9.14	9.80	9.64	9.06	9.55	-5.2	-5.1
Vinyl/Plastic	4.23	3.88	4.26	3.84	3.99	-0.7	-3.8
Other	3.98	4.38	4.57	4.13	3.76	-12.9	9.8

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY SELECTED COUNTRIES

8A. Quantity

	(Million Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Taiwan	60.9	59.0	39.1	243.4	183.2	55.8	32.9
Korea	31.1	31.6	22.1	118.9	90.6	40.7	31.2
Italy	8.2	11.1	9.0	56.4	57.4	-8.9	-1.7
Spain	6.6	7.6	5.1	26.7	22.2	29.4	20.3
Brazil	18.8	16.3	9.9	64.4	41.1	89.9	56.7
France	0.7	1.1	1.1	4.3	4.2	-36.4	2.4
Mexico	0.7	0.9	1.6	4.2	5.6	-56.2	-25.0
India	0.1	0.1	0.1	1.1	1.2	NC	-8.3
Poland	0.1	0.1	0.1	0.7	1.0	NC	-30.0
Romania	0.5	1.6	0.7	3.6	4.4	-28.6	-18.2
Yugoslavia	0.6	0.9	0.5	2.6	2.0	20.0	30.0
Singapore	*	*	*	*	0.3	N/A	N/A
Japan	0.9	0.9	0.9	3.6	4.6	NC	-21.7
Hong Kong	5.0	4.2	4.0	18.2	24.5	25.0	-25.7
Philippines	1.2	1.1	1.3	7.6	10.1	-7.7	-24.8
Austria	0.1	*	0.2	0.1	1.0	-50.0	-90.0
Thailand	0.7	0.6	0.4	5.1	6.3	75.0	-19.0
Greece	0.1	0.1	0.2	1.0	1.5	-50.0	-33.3
China	1.8	1.4	1.4	7.2	6.2	28.6	16.1
TOTAL - WORLD	141.8	142.4	101.2	581.9	479.7	40.1	21.3

NC - No Change
N/A - Not Available
*Less than 50,000 pairs
Source: U.S. Department of Commerce

8B. Unit Value

	(Dollars per Pair)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Taiwan	4.98	4.88	4.78	4.43	4.39	4.2	0.9
Korea	5.65	6.07	6.41	5.89	6.52	-11.9	-9.7
Italy	13.40	17.61	12.24	11.69	10.61	9.5	10.2
Spain	9.30	9.71	9.83	9.54	10.43	-5.4	-8.5
Brazil	7.94	8.70	8.95	7.97	8.51	-11.3	-6.3
France	17.48	19.23	18.05	17.42	18.11	-3.2	-3.8
Mexico	11.25	8.08	6.55	7.43	6.69	71.8	11.1
India	10.18	6.94	6.83	5.50	5.63	49.0	-2.3
Poland	6.82	7.31	6.55	6.23	7.14	4.1	-12.7
Romania	9.12	8.56	8.47	8.32	8.35	7.7	-0.4
Yugoslavia	9.57	9.91	10.30	9.78	10.61	-7.1	-7.8
Singapore	-	-	-	-	1.33	-	-
Japan	3.89	4.61	7.73	5.24	5.08	-49.7	3.1
Hong Kong	3.04	2.88	2.63	2.68	2.23	15.6	20.2
Philippines	5.65	5.64	4.21	3.85	3.34	34.2	15.3
Austria	19.05	45.39	9.97	28.54	8.64	91.1	230.3
Thailand	3.96	5.30	5.31	2.61	2.22	-25.4	17.6
Greece	10.73	12.51	12.79	10.01	9.89	-16.1	1.2
China	2.52	2.27	2.70	2.48	3.23	-6.7	-23.2
TOTAL - WORLD	6.41	6.93	6.85	6.29	6.43	-6.4	-2.2

Source: U.S. Department of Commerce

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Taiwan	8.4	5.6	5.0	39.8	36.3	68.0	9.6
Korea	10.1	8.3	9.0	38.0	38.0	12.2	NC
China	3.3	2.9	1.8	12.9	13.7	83.3	-5.8
Italy	0.1	0.1	0.1	1.0	2.5	NC	-60.0
Hong Kong	1.1	0.8	0.5	3.7	2.5	120.0	48.0
Mexico	3.1	2.0	2.2	10.6	7.0	40.9	51.4
All Other	0.7	0.8	0.6	3.8	3.6	16.7	5.6
TOTAL - WORLD	26.8	20.5	19.2	109.8	103.6	39.6	6.0

Source: U.S. Department of Commerce

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Mexico	249	72	150	514	775	66.0	-33.7
India	632	884	319	2824	1462	98.1	93.2
Haiti	866	599	148	2662	1022	485.1	160.5
Brazil	395	413	176	1684	681	124.4	147.3
Korea	589	1150	675	3234	2312	-12.7	39.9
Taiwan	251	225	389	1118	1517	-35.5	-26.3
Dominican Republic	561	577	369	2313	2211	52.0	4.6
All Other	85	108	354	549	777	-76.0	-29.3
TOTAL - WORLD	3628	4028	2580	14898	10757	40.6	38.5

Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Dominican Republic	1733	1373	1326	5826	3779	30.7	54.2
Hong Kong	284	88	174	691	992	63.2	-30.3
Haiti	10	2	30	27	501	-66.7	-94.6
Korea	115	188	168	592	191	-31.5	209.9
Taiwan	1883	2096	1683	2650	7707	11.9	-65.6
All Other	533	266	164	9592	630	225.0	1422.5
TOTAL - WORLD	4558	4013	3545	19378	13800	28.6	40.4

Source: U.S. Department of Commerce

U. S. EXPORTS

1983 (12 MOS.) HIGHLIGHTS

TOTAL EXPORTS (N/R)	UNITS	TOTAL 1983 4 Q	TOTAL 1983 12 Mos.	% CHANGE FROM 1982 LEVEL 4 Q	% CHANGE FROM 1982 LEVEL 12 Mos.
• Quantity	Mil. Pairs	1.8	7.5	-21.7	-15.7
• Value (fob)	Mil. Dollars	21.8	90.0	-17.1	-11.4
• Unit Value	Dollars	12.29	12.01	6.0	5.1
EXPORTS BY TYPES (N/R)					
• Men's	Thous. Pairs	411	1922	-22.5	-32.0
• Women's	Thous. Pairs	581	2132	-8.5	-10.8
• Juvenile	Thous. Pairs	148	747	-32.1	-7.9
• Athletic Total	Thous. Pairs	526	2137	-19.9	-2.9
Sports	Thous. Pairs	439	1734	-21.7	6.4
Running	Thous. Pairs	87	403	-9.4	-13.7
• Slippers	Thous. Pairs	109	558	-52.4	-27.1
EXPORTS BY COUNTRY (N/R)					
• Canada	Thous. Pairs	217	920	-17.2	-22.1
• Mexico	Thous. Pairs	110	456	-26.7	-57.3
• Japan	Thous. Pairs	338	1032	15.4	21.4
• Venezuela	Thous. Pairs	13	61	-89.5	-81.5
• France	Thous. Pairs	47	307	-14.5	NC
• West Germany	Thous. Pairs	33	159	-25.0	9.7
EXPORTS BY MATERIAL (N/R)					
• Leather	Thous. Pairs	569	2422	-39.3	-32.1
• Non-leather	Thous. Pairs	1206	5074	-9.4	-4.7

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
PAIRS (in millions)	1.8	2.0	2.3	7.5	8.9	-21.7	-15.7
VALUE (in millions) $	21.8	21.9	26.3	90.0	101.6	-17.1	-11.4
AVERAGE VALUE (dollar/pair)	12.29	10.99	11.59	12.01	11.43	6.0	5.1

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
MEN'S	411	546	530	1922	2826	-22.5	-32.0
YOUTH'S & BOYS'	22	27	34	85	129	-35.3	-34.1
WOMEN'S	581	501	635	2132	2391	-8.5	-10.8
Sandals	276	291	328	1060	1130	-15.9	-6.2
Boots	49	47	154	213	601	-68.2	-64.6
Other	256	163	153	859	660	67.3	30.2
MISSES, CHILDREN'S & INFANTS'	126	200	184	662	682	-31.5	-2.9
ATHLETIC TOTAL	526	575	657	2137	2096	-19.9	2.0
Designed for Sports	439	499	561	1734	1629	-21.7	6.4
Joggers & Running	87	76	96	403	467	-9.4	-13.7
SLIPPERS	109	153	229	558	765	-52.4	-27.1

13B. Unit Value

KIND	(Dollars per Pair) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
MEN'S	16.12	11.27	18.01	14.77	14.85	-10.5	-0.5
YOUTH'S & BOYS'	7.07	9.62	5.88	6.86	6.41	20.2	7.0
WOMEN'S TOTAL	12.51	11.40	10.69	11.78	9.80	17.0	20.2
Sandals	11.69	10.68	10.13	11.46	9.04	15.4	26.8
Boots	11.10	15.49	10.75	12.18	10.53	3.3	15.7
Other	13.65	11.52	11.85	12.08	10.45	15.2	15.6
MISSES, CHILDREN'S & INFANTS'	5.33	3.56	5.79	4.96	5.88	-7.9	-15.6
ATHLETIC TOTAL	12.43	14.29	11.59	13.84	13.30	7.2	4.1
Designed for Sports	12.09	13.54	11.23	13.54	12.98	7.7	4.3
Joggers & Running	14.19	19.22	13.69	15.11	14.41	3.7	4.9
SLIPPPERS	5.07	6.09	4.80	5.51	4.52	5.6	21.9

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

	(Thousand Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Canada	217	211	262	920	1186	-17.2	-22.4
Bahamas	79	79	135	322	438	-41.5	-26.5
Venezuela	13	*	124	61	422	-89.5	-85.5
Japan	338	297	293	1032	850	15.4	21.4
Mexico	110	84	150	456	1068	-26.7	-57.3
N. Antilles	70	74	91	221	320	-23.1	-30.9
Norway	2	17	16	41	71	-87.5	-42.3
W. Germany	33	42	44	159	145	-25.0	9.7
Bermuda	15	38	20	105	119	-25.0	-11.8
United Kingdom	34	81	26	198	151	30.8	31.1
Sweden	20	18	23	73	109	-13.0	-33.0
Honduras	31	12	29	87	130	6.9	-33.1
France	47	102	55	307	307	-14.5	NC
Colombia	62	48	94	249	218	-34.0	14.2
Trinidad	46	62	86	290	377	-46.5	-23.1
Netherlands	11	104	37	184	74	-70.3	148.6
Italy	157	137	87	584	298	80.5	96.0
Panama	13	8	9	63	53	44.4	18.9
Switzerland	9	44	28	88	61	-67.9	44.3
Liberia	21	5	44	54	202	-52.3	-73.3

14B. Unit Value

	(Dollars per Pair)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Canada	9.67	10.11	8.03	10.71	10.32	20.4	3.8
Bahamas	9.16	9.84	8.42	8.72	7.81	8.8	11.7
Venezuela	10.06	-	12.18	10.00	10.53	-17.4	-5.0
Japan	12.46	12.65	11.92	13.22	16.69	4.5	-20.8
Mexico	4.00	4.17	3.93	3.43	4.45	1.8	-22.9
N. Antilles	10.52	7.30	9.62	9.17	8.74	9.4	4.9
Norway	14.64	12.98	17.81	18.38	18.44	-17.8	-0.3
W. Germany	17.06	11.88	14.91	13.87	12.81	14.4	-0.5
Bermuda	10.88	8.89	11.65	11.06	10.52	-6.6	5.1
United Kingdom	18.95	12.26	14.65	14.62	14.03	29.4	4.2
Sweden	11.34	21.83	11.04	21.53	17.02	2.7	26.5
Honduras	9.62	8.17	6.59	7.72	7.62	46.0	1.3
France	19.26	16.80	16.16	19.97	17.99	19.2	11.0
Colombia	16.56	10.98	15.82	12.03	14.36	4.7	-16.2
Trinidad	8.58	7.61	12.06	8.09	9.32	-28.9	-13.2
Netherlands	22.28	9.34	10.11	13.31	14.39	120.4	-7.5
Italy	20.14	15.62	31.00	18.64	27.11	-35.0	-31.2
Panama	11.72	14.88	12.56	9.03	10.60	-6.7	-14.8
Switzerland	15.62	8.64	19.43	11.10	19.03	-19.6	-41.7
Liberia	5.53	24.60	8.36	7.44	7.76	-33.9	-4.1

*Less than 500 pairs
NC - No Change
Source: U.S. Department of Commerce

TABLE 15: U.S. EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
MEN'S	168	154	267	753	1255	-37.1	-40.0
YOUTH'S & BOYS'	9	8	16	33	53	-43.7	-37.7
WOMEN'S TOTAL	250	206	340	914	1261	-26.5	-27.5
Sandals	115	82	166	371	534	-30.7	-30.5
Boots	34	33	121	147	444	-71.9	-66.9
Other	101	91	53	396	283	90.6	39.9
MISSES, CHILDREN'S & INFANTS'	18	40	47	132	171	-61.7	-22.8
ATHLETIC TOTAL	66	126	132	449	547	-50.0	-17.9
Designed for Sports	51	118	109	396	456	-53.2	-13.2
Joggers & Running	15	8	23	53	91	-34.8	-41.8
SLIPPERS	58	20	136	141	280	-57.4	-49.6
TOTAL	569	554	938	2422	3567	-39.3	-32.1

15B. Unit Value

KIND	(Dollars per Pair)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
MEN'S	28.45	26.49	27.02	27.25	25.22	5.3	8.0
YOUTH'S & BOYS'	10.60	15.00	6.88	10.14	8.36	54.1	21.3
WOMEN'S TOTAL	13.06	14.33	10.91	12.75	10.49	19.7	21.5
Sandals	12.63	11.73	10.43	12.25	9.39	21.1	30.5
Boots	12.55	18.61	10.64	13.70	10.73	18.0	27.7
Other	13.73	15.14	13.04	12.87	12.18	5.3	5.7
MISSES, CHILDREN'S & INFANTS'	8.69	6.15	6.34	8.99	8.54	37.1	5.3
ATHLETIC TOTAL	14.85	17.53	16.55	17.50	17.98	-10.3	-2.7
Designed for Sports	14.84	16.92	16.92	17.44	17.18	-12.3	1.5
Joggers & Running	14.90	24.32	14.83	17.97	22.00	0.5	-18.3
SLIPPPERS	2.29	20.15	2.89	7.84	4.71	-20.8	66.5
TOTAL	16.54	18.07	14.83	15.47	16.24	11.5	-4.7

TABLE 15: U.S. EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
MEN'S	243	392	263	1169	1571	-7.6	-25.6
YOUTH'S & BOYS'	13	19	18	52	76	-27.8	-31.6
WOMEN'S TOTAL	331	295	295	1218	1130	12.2	7.8
Sandals	161	209	162	689	596	-0.6	15.6
Boots	15	14	33	67	157	-54.5	-57.3
Other	155	72	100	462	377	55.0	22.5
MISSES, CHILDREN'S & INFANTS'	108	160	137	530	511	-21.2	3.9
ATHLETIC TOTAL	460	449	525	1688	1549	-12.4	9.0
Designed for Sports	388	381	452	1338	1173	-14.2	14.1
Joggers & Running	72	68	73	350	376	-1.4	-6.9
SLIPPERS	51	133	93	417	485	-45.2	-14.0
TOTAL	1206	1448	1331	5074	5322	-9.4	-4.7

15D. Unit Value

KIND	(Dollars per Pair)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
MEN'S	7.60	5.30	8.86	6.73	6.56	-14.2	2.6
YOUTH'S & BOYS'	4.64	6.31	5.00	4.76	5.05	-7.2	-5.7
WOMEN'S TOTAL	12.08	9.36	10.44	11.05	9.04	15.7	22.2
Sandals	11.02	10.06	9.82	11.03	8.72	12.2	26.5
Boots	7.80	8.14	11.15	8.84	9.94	-30.0	-11.1
Other	13.60	6.96	11.22	11.40	9.16	21.2	24.5
MISSES, CHILDREN'S & INFANTS'	4.76	2.91	5.60	3.96	4.99	-15.0	-20.6
ATHLETIC TOTAL	12.08	13.38	10.34	12.86	11.65	16.8	10.4
Designed for Sports	11.72	12.49	9.86	12.38	11.35	18.9	9.1
Joggers & Running	14.04	18.38	13.33	14.68	12.57	5.3	16.8
SLIPPPERS	8.19	3.92	7.59	4.72	4.41	7.9	7.0
TOTAL	10.28	8.26	9.32	10.35	8.20	10.3	26.2

Source: U.S. Department of Commerce

MARKET SUPPLY

1983 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 4 Q	TOTAL 1983 12 Mos.	% CHANGE FROM 1982 LEVEL 4 Q	% CHANGE FROM 1982 LEVEL 12 Mos.
TOTAL MARKET (N/R & R/F)					
• Nonrubber (N/R)	Mil. Pairs	221.7	915.4	23.1	12.6
• Rubber/Fabric	Mil. Pairs	43.6	183.9	10.1	-4.3
IMPORT SHARE OF MARKET (N/R & R/F)					
• Nonrubber	Percent	64.0	63.6	13.9	7.8
• Rubber/Fabric	Percent	61.5	59.7	26.8	10.8
MARKET BY SELECTED TYPES (N/R)					
• Men's Market	Mil. Pairs	48.6	198.6	20.0	18.1
Import Share	Percent	62.3	60.7	11.6	6.1
• Women's Market	Mil. Pairs	100.7	424.6	25.1	14.5
Import Share	Percent	69.6	69.7	13.0	8.1
• Juvenile Market	Mil. Pairs	29.1	70.7	30.5	14.5
Import Share	Percent	58.4	58.1	18.5	14.6
• Athletic Market	Mil. Pairs	25.1	104.4	16.2	0.8
Import Share	Percent	86.5	84.3	8.0	0.4
MARKET BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	108.0	454.2	20.9	14.5
Import Share	Percent	59.8	58.6	12.2	8.3
• Other Footwear	Mil. Pairs	105.4	458.5	17.6	7.8
Import Share	Percent	73.2	68.8	22.6	10.4

TABLE 16: TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Domestic	81.7	82.7	81.2	341.0	342.4	0.6	-0.4
Imports	141.8	142.4	101.2	581.9	479.7	40.1	21.3
Exports	1.8	2.0	2.3	7.5	8.9	-21.7	-15.7
Market Supply	221.7	223.1	180.1	915.4	813.2	23.1	12.6
Import Penetration	64.0	63.8	56.2	63.6	59.0	13.9	7.8

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Domestic	16.8	14.6	20.4	74.1	88.6	-17.6	-16.4
Imports	26.8	20.5	19.2	109.8	103.6	39.6	6.0
Market Supply	43.6	35.1	39.6	183.9	192.2	10.1	-4.3
Import Penetration* (%)	61.5	58.4	48.5	59.7	53.9	26.8	10.8

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
Domestic	98.5	97.3	101.6	415.1	431.0	-3.1	-3.7
Imports	168.6	162.9	120.4	691.7	583.3	40.0	18.6
Exports **	1.8	2.0	2.3	7.5	8.9	-21.7	-15.7
Market Supply	265.3	258.2	219.7	1099.3	1005.4	20.8	9.3
Import Penetration (%)	63.6	63.1	60.3	62.9	58.0	5.5	8.4

*Import share of market including small quantities of exports
**Nonrubber only
Source: U.S. Department of Commerce

NON-RUBBER FOOTWEAR

TABLE 17: MARKET BY KIND

KIND	(Million Pairs)					1983/82 PERCENT CHANGE	
	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	4Q%	12 MOS.%
MEN'S	48.6	49.2	40.5	198.6	168.1	20.0	18.1
YOUTH'S & BOYS'	4.3	4.8	3.9	17.5	16.5	10.3	6.1
WOMEN'S	100.7	104.2	80.5	424.6	370.8	25.1	14.5
MISSES'	4.2	5.3	5.1	22.0	23.4	-17.6	-6.0
CHILDREN'S	10.1	10.4	6.1	41.9	30.7	65.6	36.5
INFANTS'	10.5	10.2	7.2	40.2	35.6	45.8	12.9
ATHLETIC	25.1	24.5	21.6	104.4	103.6	16.2	0.8
SLIPPERS & OTHER	41.6	38.3	34.8	161.6	160.1	19.5	0.9

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind.

Source: U.S. Department of Commerce

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

KIND	(Percent) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
MEN'S	62.3	61.8	55.8	60.7	57.2	11.6	6.1
YOUTH'S & BOYS'	55.8	60.4	46.2	53.1	42.4	20.8	25.2
WOMEN'S	69.6	68.1	61.6	69.7	64.5	13.0	8.1
MISSES'	71.4	66.0	54.9	68.2	62.0	30.1	10.0
CHILDREN'S	69.3	67.3	62.3	67.1	62.9	11.2	6.7
INFANTS'	43.8	48.0	37.5	45.5	36.5	16.8	24.7
ATHLETIC	86.5	89.0	80.1	84.3	84.0	8.0	0.4
SLIPPERS & OTHER*	58.7	59.3	51.4	58.4	56.5	14.2	3.4

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.

Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
Leather							
Domestic	43.4	46.4	41.7	187.9	182.2	4.1	3.1
Imports	64.6	70.8	47.6	266.3	214.5	35.7	24.1
Total Supply	108.0	117.2	89.3	454.2	396.7	20.9	14.5
Import Penetration (%)	59.8	60.4	53.3	58.6	54.1	12.2	8.3
Other							
Domestic	28.2	36.4	36.1	142.9	160.2	-21.9	-10.8
Imports	77.2	71.6	53.5	315.6	265.2	44.3	19.0
Total Supply	105.4	108.0	89.6	458.5	425.4	17.6	7.8
Import Penetration (%)	73.2	66.3	59.7	68.8	62.3	22.6	10.4

Source: U.S. Department of Commerce

LABOR

1983 (12 MOS.) HIGHLIGHTS

EMPLOYMENT & EARNINGS	UNITS	TOTAL 1983 4 Q	TOTAL 1983 12 Mos.	% CHANGE FROM 1982 LEVEL 4 Q	% CHANGE FROM 1982 LEVEL 12 Mos.
• All Employees	Thousands	127.5	127.4	-3.1	-5.7
• Production Employees	Thousands	109.0	108.5	-2.3	-5.7
- Average hourly earnings	Dollar	5.31	5.27	2.3	2.9
- Average weekly hours	Hours	36.6	36.2	3.4	3.1
PRODUCTIVITY					
• Production/production employee hour	# Pairs	1.64	1.74	NC	2.4

NC - No Change

TABLE 20: EMPLOYMENT AND EARNINGS

	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
All Employees (000)	127.5	125.7	131.6	127.4	135.1	-3.1	-5.7
Prod. Workers (000)	109.0	107.4	111.6	108.5	115.1	-2.3	-5.7
Ave. Weekly Earnings $	194.47	195.71	183.56	190.77	179.71	5.9	6.2
Ave. Hourly Earnings $	5.31	5.28	5.19	5.27	5.12	2.3	2.9
Average Weekly Hours	36.6	37.1	35.4	36.2	35.1	3.4	3.1

Source: U.S. Department of Labor, Bureau of Labor Statistics (BLS)

TABLE 21: PRODUCTIVITY (PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
Production (Mil. Prs.)	81.7	82.7	81.2	341.0	342.4	0.6	-0.4
Production Employees total hours (Mil.)	49.9	49.8	49.4	196.4	202.0	1.0	-2.8
Production per employee hour (pairs per hour)	1.64	1.66	1.64	1.74	1.70	NC	2.4

NC - No Change

Source: FIA

PRICES

1983 (12 MOS.) HIGHLIGHTS

PRODUCER PRICE INDEX	UNITS	TOTAL 1983 4 Q	TOTAL 1983 12 Mos.	% CHANGE FROM 1982 LEVEL 4 Q	% CHANGE FROM 1982 LEVEL 12 Mos.
• All Commodities	1967=100	305.9	303.1	1.9	1.3
• Cattlehides	1967=100	435.0	385.1	33.7	9.8
• Cattlehide Leather	1967=100	342.8	330.7	8.1	5.3
• Nonrubber Footwear	1967=100	251.0	250.1	1.0	2.1
CONSUMER PRICE INDEX					
• All Items	1967=100	303.1	298.4	3.3	3.2
• Footwear (all)	1967=100	208.5	206.9	1.0	0.7

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	12 MOS.%
All Commodities	305.9	304.4	300.3	303.1	299.3	1.9	1.3
Cattlehides	435.0	402.1	325.4	385.1	350.7	33.7	9.8
All Leather	340.4	340.2	340.4	330.7	311.4	NC	6.2
Cattlehide Leather	342.8	338.0	317.0	330.7	314.1	8.1	5.3
Nonrubber Footwear	251.0	250.8	248.6	250.1	245.0	1.0	2.1
Men's	287.1	287.7	285.5	286.4	283.8	0.6	0.9
Women's	228.1	228.4	225.9	227.8	220.2	1.0	3.5
Children's	209.3	209.2	207.3	208.8	206.1	1.0	1.3

NC - No Change
Source: U.S. Department of Labor, Bureau of Labor Statistics

TABLE 23: CONSUMER PRICE INDEX

	(1967 = 100) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	12 MOS.%
All Items	303.1	300.5	293.4	298.4	289.1	3.3	3.2
Apparel & Upkeep	200.2	197.6	194.8	196.5	191.8	2.8	2.5
Footwear (all)	208.5	205.8	206.5	206.9	205.5	1.0	0.7

Source: U.S. Department of Labor, Bureau of Labor Statistics

RETAIL SALES

1983 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 4 Q	TOTAL 1983 12 Mos.	% CHANGE FROM 1982 LEVEL 4 Q	% CHANGE FROM 1982 LEVEL 12 Mos.
Department Chains	Mil. Dollars	39076	111611	9.9	8.2
Shoe Chains	Mil. Dollars	1462	4761	12.1	9.8
Apparel Chains	Mil. Dollars	7651	22237	13.9	10.4
Shoe Stores - Independent	Mil. Dollars	1289	4505	6.8	-1.3
Apparel Stores - Independent	Mil. Dollars	10045	31768	6.0	1.7

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
TOTAL - ALL							
Department Stores	40854	27333	37169	116658	107863	9.9	8.2
Apparel Stores	17696	12910	16197	54005	51387	9.3	5.1
Shoe Stores	2751	2290	2511	9266	8903	9.6	4.1
Chain Stores-Total							
Department Stores	39076	26160	35544	111611	103161	9.9	8.2
Apparel Stores	7651	5352	6718	22237	20143	13.9	10.4
Shoe Stores	1462	1170	1304	4761	4337	12.1	9.8
Independent Stores-Total							
Department Stores	1778	1173	1625	5047	4702	9.4	7.3
Apparel Stores	10045	7558	9479	31768	31244	6.0	1.7
Shoe Stores	1289	1120	1207	4505	4566	6.8	-1.3

Source: U.S. Department of Commerce, Bureau of the Census

PERSONAL CONSUMPTION EXPENDITURE (PCE)

1983 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1983 4 Q	TOTAL 1983 12 Mos.	% CHANGE FROM 1982 LEVEL 4 Q	% CHANGE FROM 1982 LEVEL 12 Mos.
PCE ON SHOES	Billion Dollars Annualized Rate	21.3	20.5	10.9	5.7
As a percent of PCE on:					
• All goods & services	Percent	0.96	0.95	2.1	-3.1
• Nondurable goods	Percent	2.59	2.56	4.0	NC
• Clothing & shoes	Percent	16.08	16.14	0.5	-1.2

NC - No Change

TABLE 25: PERSONEL CONSUMPTION EXPENDITURES

	(Billion Dollars) 4Q 1983	3Q 1983	4Q 1982	12 MONTHS 1983	12 MONTHS 1982	1983/82 PERCENT CHANGE 4Q%	1983/82 PERCENT CHANGE 12 MOS.%
Total PCE - All Goods and Services	2230.2	2181.4	2046.1	2155.9	1984.1	9.0	8.6
Durable Goods	299.8	284.1	255.0	279.8	245.1	17.6	14.2
Services	1107.5	1085.7	1020.6	1074.4	982.2	14.7	9.4
Nondurable Goods	823.0	811.7	770.6	801.7	757.5	6.8	5.8
Clothing & Shoes	132.5	126.8	120.0	127.0	118.8	10.4	6.9
Shoes	21.3	20.5	19.2	20.5	19.4	10.9	5.7
PCE on shoes as a percentage of total PCE on:							
All Goods	0.96	0.94	0.94	0.95	0.98	2.1	-3.1
Durable Goods	7.10	7.22	7.53	7.33	7.92	-5.7	-7.4
Nondurable Goods	2.59	2.53	2.49	2.56	2.56	4.0	NC
Clothing & Shoes	16.08	16.17	16.00	16.14	16.33	0.5	-1.2

NC - No Change
Source: U.S. Department of Commerce